

# Evening Update

## Indonesia Market Wrap

Indeks harga saham gabungan bergerak melemah di sepanjang perdagangan merespon sentimen negatif dari turunnya harga komoditas. Terkoreksinya saham perbankan sejak sesi awal setelah tiga hari berhasil membukukan kenaikan turut menambah tekanan pada indeks. IHSG ditutup melemah -28 poin (-0,48%) di level 6.007. Penurunan sektor perkebunan dan tambang yang masing-masing berkurang -23 poin (-1,44%) dan -19 poin (-1,26%) menjadi penekan utama market hari ini. Sedangkan nilai tukar rupiah diperdagangkan melemah -8 poin (-0,06%) di level 13.554. Sementara itu, investor asing mencatatkan jual bersih (*foreign net sell*) sebesar 400,1B di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	5,093.2	6,716.2
Volume transaksi (jt shm)	4,957.8	5,302.3	5,329.0
Net asing (Rp miliar)	65.7	-451.6	-231.4
Net asing (jt shm)	-150.6	-2,516.3	55.0
Kapitalisasi pasar (Rp tn)	5,376.3	6,533.0	6,495.1

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1645	-12.3%	-0.6%	-11.8%
Basic Industry	624	15.2%	1.3%	16.0%
Consumer	2,645	10.6%	0.4%	13.8%
Finance	1,084	39.3%	1.5%	33.5%
Infrastructure	1,124	7.7%	-0.8%	6.5%
Misc. Industry	1,392	7.0%	1.6%	1.6%
Mining	1,560	8.9%	-0.8%	12.7%
Property	474	-10.7%	-0.5%	-8.4%
Trade	898	5.6%	0.5%	4.3%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	6,036	14.6%	0.6%	13.9%
FSSTI	Singapura	3,397	14.8%	-1.2%	17.9%
KLCI	Malaysia	1,718	5.3%	-0.4%	4.7%
SET	Thailand	1,694	11.4%	-0.2%	9.8%
KOSPI	Korsel	2,474	24.2%	-1.4%	22.0%
SENSEX	India	32,597	24.2%	-0.6%	22.4%
HSI	Hongkong	28,225	23.8%	-2.1%	28.3%
NKY	Jepang	22,177	19.9%	-2.0%	17.1%
AS30	Australia	6,030	8.9%	-0.5%	5.8%
IBOV	Brasil	73,298	19.3%	1.0%	21.7%
DJI	Amerika	24,141	23.5%	-0.2%	22.2%
SX5P	Europa	3,160	9.7%	0.1%	5.0%
UKX	Inggris	7,348	6.5%	0.3%	2.9%

Dual Listing (US\$)				
	Closing US\$	IDR	Daily +/-	% chg
TLKM	30.83	2,084.0	-0.15	-0.48%
TINS	0.045	606.3	0.00	-2.56%
ANTM	0.038	510.6	0.00	-3.03%
*Rp/US\$	13,519			

Suku Bunga & Inflasi			
Items	Latest		Real interest rate
	Interest	Inflation	
Deposito IDR 3 bln	5.80		
Kredit Bank IDR	14.11		
BI 7-Days RR	4.25%	3.30%	0.01
Fed Funds Target	1.25	2.00%	1.23
ECB Main Refinancing	-	1.50%	(0.02)
Domestic Yen Interest Call	(0.03)	0.20%	(0.04)

Harga Komoditas				
dim US\$	Penutupan	Ret 1 year	+/-	Ret 1 day
(in USD)				
Minyak WTI/bbl	56.0	9.9%	-1.7	-2.88%
CPO/ton	621.1	-20.4%	-6.9	-1.09%
Karet/kg	1.66	-28.4%	0.0	0.00%
Nikel/ton	11,749	-7.1%	-52.0	-0.48%
Timah/ton	13,555	-8.2%	-27.0	-0.19%
Emasfr. oz	1,263.3	7.6%	-2.6	-0.20%
Batu Bara/ton	97.1	15.6%	0.6	0.57%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.2	-5.3%	0.0	-0.62%
Kedelai	9.8	-5.3%	-0.1	-0.53%
Tembaga	6,517.5	10.9%	4.5	0.07%

Sumber : Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
UNVR	50.300	650	EMTK	9.200	700
KAEF	2.740	470	GGRM	79.950	375
NIKL	2.920	420	AALI	13.000	350
UNTR	33.000	325	BBCA	20.975	325
SIL0	10.800	275	KIOS-W	1.720	220

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBTN	44,4	126.824	BMRI	138,7	186.691
ITMG	15,8	7.370	BBCA	121,0	57.649
SCMA	13,9	55.534	BBRI	78,1	229.639
INDF	13,4	18.202	JSMR	36,5	58.276
LPPF	13,4	12.992	ASII	32,5	39.065

Source : IPOT

# INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
<b>Automotive :</b>					
Astra International	ASII	BUY	8,300	9,800	18.07%
Mitra Pinasthika Mustika	MPMX	BUY	980	1,080	10.20%
Selamat Sempurna	SMSM	BUY	1,305	1,500	14.94%
<b>Banks :</b>					
Bank Mandiri	BMRI	BUY	7,350	7,750	5.44%
Bank Rakyat Indonesia	BBRI	HOLD	3,380	16,000	373.37%
Bank Central Asia	BBCA	HOLD	20,975	18,500	-11.80%
Bank Negara Indonesia	BBNI	BUY	8,525	8,500	-0.29%
Bank Danamon	BDMN	HOLD	5,500	4,800	-12.73%
Bank Tabungan Negara	BBTN	HOLD	3,550	3,200	-9.86%
<b>Cement :</b>					
Indocement Tunggul Prakarsa	INTP	SELL	18,950	19,800	4.49%
Semen Baturaja	SMBR	SELL	2,500	375	-85.00%
Semen Indonesia	SMGR	HOLD	9,250	11,500	24.32%
<b>Construction :</b>					
Adhi Karya	ADHI	BUY	1,770	2,700	52.54%
Pembangunan Perumahan	PTPP	BUY	2,450	4,700	91.84%
Waskita Karya	WSKT	BUY	1,955	3,100	58.57%
Wijaya Karya	WIKA	BUY	1,645	2,900	76.29%
Wijaya Karya Beton	WTON	BUY	520	810	55.77%
Waskita Karya Beton	WSBP	BUY	378	620	64.02%
<b>Consumer :</b>					
Indofood CBP	ICBP	HOLD	8,675	9,300	7.20%
Indofood Sukses Makmur	INDF	BUY	7,325	9,700	32.42%
Unilever Indonesia	UNVR	HOLD	50,300	46,600	-7.36%
Nippon Indosari Corpindo	ROTI	HOLD	1,230	1,200	-2.44%
<b>Healthcare :</b>					
Siloam International Hospitals	SILO	HOLD	10,800	10,800	0.00%
Mitra Keluarga Karyasehat	MIKA	HOLD	1,740	2,400	37.93%
<b>Infrastructure :</b>					
Jasa Marga	JSMR	BUY	6,275	6,125	-2.39%
Perusahaan Gas Negara	PGAS	HOLD	1,620	1,840	13.58%
Cikarang Listrindo	POWR	BUY	1,265	1,580	24.90%
<b>Plantation :</b>					
Astra Agro Lestari	AALI	BUY	13,000	18,500	42.31%
PP London Sumatera	LSIP	BUY	1,330	1,900	42.86%
Salim Invomas	SIMP	HOLD	466	520	11.59%
Bisi International	BISI	BUY	1,795	2,100	16.99%
<b>Property :</b>					
Agung Podomoroland	APLN	BUY	204	420	105.88%
Alam Sutera realty	ASRI	BUY	340	420	23.53%
Bumi Serpong Damai	BSDE	BUY	1,610	2,400	49.07%
Ciputra Development	CTRA	BUY	1,160	1,355	16.81%
Lippo Karawaci	LPKR	BUY	550	1,420	158.18%
Summarecon Agung	SMRA	BUY	850	1,340	57.65%
<b>Telecommunication :</b>					
Indosat	ISAT	BUY	4,910	7,200	46.64%
Telkom Indonesia	TLKM	BUY	4,200	5,120	21.90%
XL Axiata	EXCL	BUY	2,950	4,670	58.31%
<b>Telecommunication Tower :</b>					
Sarana Menara Nusantara	TOWR	HOLD	3,770	4,550	20.69%
Tower Bersama	TBIG	HOLD	5,900	6,400	8.47%
<b>Mining :</b>					
Adaro Energy	ADRO	BUY	1,710	2,700	57.89%
Tambang Batubara Bukit Asam	PTBA	BUY	10,950	14,000	27.85%
Indo Tambangraya Megah	ITMG	HOLD	21,200	17,000	-19.81%
United Tractors	UNTR	BUY	33,000	40,000	21.21%
Vale Indonesia	INCO	BUY	2,700	3,400	25.93%
<b>Retail :</b>					
Ace Hardware Indonesia	ACES	BUY	1,125	1,450	28.89%
<b>Industrial Estate :</b>					
Surya Semesta Internusa	SSIA	BUY	498	825	65.66%
Pura Delta Lestari	DMAS	BUY	168	270	60.71%
Bekasi Fajar	BEST	BUY	254	380	49.61%
Multi Pinasthika	MMLP	BUY	580	655	12.93%
Jaya Real Property	JRPT	BUY	850	1,350	58.82%

source : FundamentalIPOT

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#### **INVESTMENT RATINGS**

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

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