

# Evening Update

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak melemah di sepanjang perdagangan seiring dengan pergerakan indeks di bursa global dan regional karena kekhawatiran akan kenaikan tingkat suku bunga di Amerika. Selain itu, terkoreksinya harga komoditas seperti minyak mentah, CPO, nikel dan batubara serta nilai tukar rupiah yang juga ikut tertekan menambah sentimen negatif di pasar. IHSG ditutup melemah -117 poin (-2,02%) di level 5.702. Sektor aneka industri dan keuangan yang masing-masing turun sebesar -35 poin (-2,92%) dan -28 poin (-2,68%) menjadi penekan utama pergerakan indeks hari ini. Sementara itu, nilai tukar rupiah diperdagangkan melemah -41 poin (-0,27%) di level 15.241. Investor asing mencatatkan jual bersih (*foreign net sell*) sebesar 1.066B di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	6,836.2	6,455.6
Volume transaksi (jt shm)	4,957.8	4,872.8	4,279.1
Net asing (Rp miliar)	65.7	-574.9	-300.2
Net asing (jt shm)	-150.6	-393.1	-270.2
Kapitalisasi pasar (Rp tn)	5,376.3	6,489.4	6,462.8

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1547	-12.1%	0.0%	-4.3%
Basic Industry	761	23.9%	-0.3%	10.4%
Consumer	2,461	-1.8%	1.2%	-14.0%
Finance	1,049	3.4%	0.0%	-8.1%
Infrastructure	1,029	-12.0%	0.9%	-13.0%
Misc. Industry	1,205	-10.3%	-0.7%	-12.7%
Mining	1,956	32.0%	1.0%	22.7%
Property	410	-17.1%	0.3%	-17.2%
Trade	807	-12.7%	0.4%	-12.5%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	5,821	-1.1%	0.4%	-8.4%
FSSTI	Singapura	3,131	-4.5%	-1.1%	-8.0%
KLCI	Malaysia	1,735	-1.3%	-2.2%	-3.4%
SET	Thailand	1,722	0.4%	1.5%	-1.8%
KOSPI	Korsel	2,229	-9.3%	-1.1%	-11.4%
SENSEX	India	34,761	9.2%	1.3%	2.1%
HSI	Hongkong	26,133	-7.7%	0.1%	-12.5%
NKY	Jepang	23,506	12.6%	0.2%	-0.1%
AS30	Australia	6,164	5.5%	0.1%	-1.9%
IBOV	Brasil	83,679	9.2%	-2.8%	9.5%
DJI	Amerika	25,599	11.9%	-3.1%	3.6%
SX5P	Europa	2,983	-6.5%	-0.9%	-6.1%
UKX	Inggris	7,446	-5.2%	-1.3%	-7.1%

Dual Listing (US\$)				
	Closing US\$	IDR	Daily +/-	% chg
TLKM	23.19	1,766.8	-0.32	-1.36%
TINS	0.036	545.0	0.00	0.00%
ANTM	0.030	457.1	0.00	4.00%
*Rp/US\$	15,238			

Suku Bunga & Inflasi			
Items	Latest		Real interest rate
	Interest	Inflation	
Deposito IDR 3 bln	6.23		
Kredit Bank IDR	13.72		
BI 7-Days RR	5.75%	2.88%	0.03
Fed Funds Target	2.25	2.70%	2.22
ECB Main Refinancing	-	2.10%	(0.02)
Domestic Yen Interest Call	(0.05)	1.30%	(0.07)

Harga Komoditas				
dim US\$ (in USD)	Penutupan	Ret 1 year	+/-	Ret 1 day
Minyak WTI/bbl	73.2	42.6%	-1.8	-2.39%
CPO/ton	527.4	-18.6%	-2.9	-0.54%
Karet/kg	150	-22.2%	0.0	-1.10%
Nikel/ton	12,604	14.8%	-329.0	-2.54%
Timah/ton	18,994	-8.9%	12.0	0.06%
Emas/oz	1,194.8	-7.5%	5.0	0.42%
Batu Bara/ton	109.9	15.2%	-1.1	-0.99%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.1	-2.8%	0.0	-0.32%
Kedelai	7.9	-14.6%	-0.1	-1.33%
Tembaga	6,251.0	-6.8%	-49.3	-0.78%

Sumber : Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GOOD	2.400	475	TKIM	11.650	1.075
SKRN	1.050	350	UNTR	31.400	900
DUCK	940	185	INKP	14.025	900
LPIN	135	170	UNVR	44.100	800
BPFI	785	135	BBCA	22.725	650

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TLKM	71,5	195.925	BBRI	191,6	655.475
SRIL	16,4	507.750	BBCA	186,1	81.414
BRPT	7,5	42.337	ASII	160,0	236.516
TKIM	6,9	5.797	BBNI	81,5	120.895
SCMA	4,9	28.816	UNTR	78,6	24.912

Source : IPOT

# INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
<b>Automotive :</b>					
Astra International	ASII	BUY	6,725	9,800	45.72%
Astra Otoparts	AUTO	BUY	1,415	2,500	76.68%
Mitra Pinasthika Mustika	MPMX	BUY	810	1,300	60.49%
Selamat Sempurna	SMSM	BUY	1,365	1,500	9.89%
<b>Banks :</b>					
Bank Mandiri	BMRI	BUY	6,275	8,300	32.27%
Bank Rakyat Indonesia	BBRI	BUY	2,910	3,400	16.84%
Bank Negara Indonesia	BBNI	BUY	6,725	8,900	32.34%
Bank Tabungan Negara	BBTN	BUY	2,300	3,070	33.48%
<b>Cement :</b>					
Indocement Tunggai Prakarsa	INTP	SELL	16,475	12,900	-21.70%
Semen Baturaja	SMBR	SELL	2,220	320	-85.59%
Semen Indonesia	SMGR	HOLD	8,900	9,225	3.65%
<b>Construction :</b>					
Adhi Karya	ADHI	BUY	1,280	1,600	25.00%
Pembangunan Perumahan	PTPP	BUY	1,575	2,950	87.30%
Waskita Karya	WSKT	BUY	1,575	2,300	46.03%
Wijaya Karya	WIKA	BUY	1,270	2,900	128.35%
Wijaya Karya Beton	WTON	BUY	334	500	49.70%
Waskita Beton Precast	WSBP	BUY	346	440	27.17%
<b>Consumer :</b>					
Indofood CBP	ICBP	BUY	8,575	10,150	18.37%
Indofood Sukses Makmur	INDF	BUY	5,525	8,200	48.42%
H.M. Sampoerna	HMSP	BUY	3,870	3,950	2.07%
Mayora Indah	MYOR	SELL	2,580	2,700	4.65%
<b>Healthcare :</b>					
Kalbe Farma	KLBF	HOLD	1,255	1,350	7.57%
Siloam International Hospitals	SILO	HOLD	2,530	10,800	326.88%
Mitra Keluarga Karyasehat	MIKA	HOLD	1,465	2,400	63.82%
Prodia Widyahusada	PRDA	BUY	2,720	7,500	175.74%
Industri Jamu Farmasi Sido Muncul	SIDO	HOLD	795	970	22.01%
<b>Infrastructure :</b>					
Jasa Marga	JSMR	BUY	4,310	6,150	42.69%
Perusahaan Gas Negara	PGAS	BUY	2,140	2,500	16.82%
Cikarang Listrindo	POWR	BUY	905	1,580	74.59%
<b>Plantation :</b>					
Astra Agro Lestari	AALI	BUY	11,600	16,000	37.93%
PP London Sumatera	LSIP	BUY	1,170	1,250	6.84%
Salim Ivomas	SIMP	SELL	476	340	-28.57%
Bisi International	BISI	HOLD	1,600	1,600	0.00%
<b>Property :</b>					
Agung Podomoroland	APLN	BUY	134	420	213.43%
Alam Sutera realty	ASRI	BUY	266	420	57.89%
Bumi Serpong Damai	BSDE	BUY	965	2,200	127.98%
Ciputra Development	CTRA	BUY	820	1,355	65.24%
Lippo Karawaci	LPKR	BUY	304	1,420	367.11%
Summarecon Agung	SMRA	HOLD	595	700	17.65%
<b>Telecommunication :</b>					
Indosat	ISAT	HOLD	2,740	3,500	27.74%
Telkom Indonesia	TLKM	HOLD	3,570	3,700	3.64%
XL Axiata	EXCL	BUY	2,750	3,500	27.27%
<b>Telecommunication Tower :</b>					
Sarana Menara Nusantara	TOWR	HOLD	466	4,550	876.39%
Tower Bersama	TBIG	HOLD	4,780	6,400	33.89%
<b>Mining :</b>					
Adaro Energy	ADRO	BUY	1,720	2,450	42.44%
Tambang Batubara Bukit Asam	PTBA	BUY	4,470	5,100	14.09%
Indo Tambangraya Megah	ITMG	BUY	24,975	29,000	16.12%
United Tractors	UNTR	BUY	31,400	42,000	33.76%
Vale Indonesia	INCO	BUY	3,360	4,500	33.93%
Medco Energi Internasional	MEDC	BUY	875	1,250	42.86%
<b>Retail :</b>					
Ace Hardware Indonesia	ACES	BUY	1,390	1,540	10.79%
Matahari Department Store	LPPF	BUY	6,000	10,200	70.00%
Ramayana Lestari Sentosa	RALS	HOLD	1,195	1,550	29.71%
<b>Industrial Estate :</b>					
Surya Semesta Internusa	SSIA	BUY	470	700	48.94%
Pura Delta Lestari	DMAS	BUY	135	250	85.19%
Bekasi Fadjjar	BEST	BUY	158	380	140.51%
Multi Pinasthika	MMLP	BUY	520	655	25.96%
Jaya Real Property	JRPT	BUY	545	1,350	147.71%

source : Fundamental IPOT

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#### **INVESTMENT RATINGS**

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

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