

Evening Update

Indonesia Market Wrap

Di sepanjang perdagangan hari ini indeks harga saham gabungan bergerak menguat dipicu oleh naiknya indeks di bursa global dan regional seiring dengan posisi mayoritas *house of representatives* yang dikuasai oleh partai demokrat setelah sebelumnya dikuasai partai republik serta berlanjutnya tren penguatan nilai tukar rupiah. IHSG mencatatkan kenaikan +36 poin (+0,62%) di level 5.976. Sektor ritel dan keuangan yang masing-masing bertambah +13 poin (+1,64%) dan +10 poin (+0,94%) menjadi menjadi sektor yang memimpin penguatan indeks hari ini. Nilai tukar rupiah diperdagangkan menguat +51 poin (+0,35%) di level 14.539. Investor asing mencatatkan beli bersih (*foreign net buy*) sebesar 790,1B di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	6,250.5	5,340.6
Volume transaksi (jt shm)	4,957.8	6,358.0	5,900.0
Net asing (Rp miliar)	65.7	738.0	1,059.9
Net asing (jt shm)	-150.6	426.9	141.9
Kapitalisasi pasar (Rp tn)	5,376.3	6,622.3	6,604.5

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1,517	-14.2%	-0.2%	-6.1%
Basic Industry	750	9.8%	0.3%	8.8%
Consumer	2,433	-5.3%	-0.2%	-15.0%
Finance	1,111	5.7%	0.0%	-2.6%
Infrastructure	1,057	-8.0%	0.3%	-10.7%
Misc. Industry	1,373	-1.6%	1.5%	-0.6%
Mining	1,871	5.7%	0.1%	17.4%
Property	422	-16.9%	1.9%	-14.8%
Trade	791	-13.0%	0.6%	-14.2%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	5,940	-1.8%	0.3%	-6.5%
FSSTI	Singapura	3,065	-10.4%	0.2%	-9.9%
KLCI	Malaysia	1,715	-1.7%	0.4%	-4.6%
SET	Thailand	1,675	-2.3%	0.4%	-4.5%
KOSPI	Korsel	2,079	-8.6%	-0.5%	-14.3%
SENSEX	India	35,238	6.1%	0.7%	3.5%
HSI	Hongkong	26,148	-9.5%	0.1%	-12.6%
NKY	Jepang	22,086	-3.6%	-0.3%	-0.9%
AS30	Australia	5,982	-1.8%	0.4%	-2.4%
IBOV	Brasil	87,714	8.0%	-1.1%	14.8%
DJI	Amerika	26,180	11.1%	2.1%	5.9%
SX5P	Europa	2,974	-7.7%	1.1%	-6.4%
UKX	Inggris	7,117	-5.5%	1.1%	-7.4%

Dual Listing (US\$)				
	Closing US\$	IDR	Daily +/-	% chg
TLKM	27.11	2,006.7	0.82	3.2%
TINS	0.034	507.6	0.00	7.4%
ANTM	0.037	541.5	0.01	60.00%
*Rp/US\$		14,804		

Suku Bunga & Inflasi			
Items	Latest		Real interest rate
	Interest	Inflation	
Deposito IDR 3 bln	6.31		
Kredit Bank IDR	13.30		
BI 7-Days RR	5.75%	3.16%	0.03
Fed Funds Target	2.25	2.30%	2.23
ECB Main Refinancing	-	2.20%	(0.02)
Domestic Yen Interest Call	(0.07)	1.20%	(0.08)

Harga Komoditas				
dlm US\$ (in USD)	Penutupan	Ret 1 year	+/-	Ret 1 day
Minyak WTI/bbl	617	8.6%	-0.5	-0.87%
CPO/ton	506.2	-24.2%	-2.6	-0.52%
Karet/kg	1.51	-22.2%	0.0	-1.10%
Nikel/ton	11,744	-6.8%	44.0	0.38%
Timah/ton	13,086	-2.7%	3.0	0.02%
Emasfr. oz	1,226.5	-4.3%	-0.6	-0.05%
Batu Bara/ton	105.5	7.1%	2.0	1.88%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.3	4.7%	0.0	-0.30%
Kedelai	8.1	-5.2%	0.0	-0.55%
Tembaga	6,171.0	-9.2%	-13.0	-0.21%

Sumber : Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
UNTR	34.750	775	ITMG	23.475	775
TKIM	10.825	575	DSSA	14.000	675
LPPF	5.200	470	GMTD	15.500	500
GGRM	80.000	450	TCPI	5.250	450
EPMT	2.240	440	TBIG	4.340	260

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	297,5	862.542	BBCA	51,7	21.636
TLKM	116,5	291.599	ADRO	49,5	307.866
BBNI	115,5	144.372	ITMG	30,6	12.757
BMRI	80,8	107.571	INKP	25,2	22.095
UNTR	77,3	22.264	CPIN	17,7	33.287

Source : IPOT

INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	8,200	9,800	19.51%
Astra Otoparts	AUTO	BUY	1,480	2,500	68.92%
Mitra Pinasthika Mustika	MPMX	BUY	900	1,300	44.44%
Selamat Sempurna	SMSM	BUY	1,485	1,500	1.01%
Banks :					
Bank Mandiri	BMRI	BUY	7,500	8,200	9.33%
Bank Rakyat Indonesia	BBRI	BUY	3,450	3,400	-1.45%
Bank Negara Indonesia	BBNI	BUY	7,900	8,650	9.49%
Bank Tabungan Negara	BBTN	BUY	2,410	2,900	20.33%
Cement :					
Indocement Tunggak Prakarsa	INTP	HOLD	17,750	18,500	4.23%
Semen Baturaja	SMBR	SELL	1,940	320	-83.51%
Semen Indonesia	SMGR	BUY	9,825	10,350	5.34%
Construction :					
Adhi Karya	ADHI	BUY	1,365	1,600	17.22%
Pembangunan Perumahan	PTPP	BUY	1,595	2,100	31.66%
Waskita Karya	WSKT	BUY	1,670	2,300	37.72%
Wijaya Karya	WIKA	BUY	1,275	1,600	25.49%
Wijaya Karya Beton	WTON	BUY	342	500	46.20%
Waskita Beton Precast	WSBP	BUY	336	440	30.95%
Consumer :					
Indofood CBP	ICBP	BUY	8,750	10,350	18.29%
Indofood Sukses Makmur	INDF	BUY	5,975	8,200	37.24%
Nippon Indosari Corpindo	ROTI	HOLD	1,050	1,010	-3.81%
H.M. Sampoerna	HMSP	BUY	3,790	4,200	10.82%
Mayora Indah	MYOR	SELL	2,550	2,700	5.88%
Gudang Garam	GGRM	BUY	80,000	84,000	5.00%
Healthcare :					
Kalbe Farma	KLBF	HOLD	1,405	1,350	-3.91%
Siloam International Hospitals	SILO	HOLD	2,710	10,800	298.52%
Mitra Keluarga Karyasehat	MIKA	HOLD	1,430	2,400	67.83%
Prodia Widyahusada	PRDA	BUY	2,150	7,500	248.84%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	805	970	20.50%
Infrastructure :					
Jasa Marga	JSMR	BUY	4,090	6,150	50.37%
Perusahaan Gas Negara	PGAS	BUY	2,090	2,500	19.62%
Cikarang Listrindo	POWR	BUY	855	1,580	84.80%
Plantation :					
Astra Agro Lestari	AALI	BUY	11,050	14,000	26.70%
PP London Sumatara	LSIP	HOLD	1,200	1,300	8.33%
Salim Invomas	SIMP	SELL	472	300	-36.44%
Bisi International	BISI	BUY	1,440	1,600	11.11%
Property :					
Agung Podomoroland	APLN	BUY	156	420	169.23%
Alam Sutera realty	ASRI	BUY	306	420	37.25%
Bumi Serpong Damai	BSDE	BUY	1,215	1,500	23.46%
Ciputra Development	CTRA	BUY	905	1,355	49.72%
Lippo Karawaci	LPKR	BUY	284	1,420	400.00%
Summarecon Agung	SMRA	HOLD	685	700	2.19%
Pakuwon Jati	PWON	BUY	555	640	15.32%
Telecommunication :					
Indosat	ISAT	HOLD	2,290	3,500	52.84%
Telkom Indonesia	TLKM	BUY	4,000	4,100	2.50%
XL Axiata	EXCL	BUY	2,270	3,000	32.16%
Telecommunication Tower :					
Sarana Menara Nusantara	TOWR	HOLD	500	4,550	810.00%
Tower Bersama	TBIG	HOLD	4,340	6,400	47.47%
Mining :					
Adaro Energy	ADRO	BUY	1,610	2,500	55.28%
Tambang Batubara Bukit Asam	PTBA	BUY	4,470	5,100	14.09%
Indo Tambangraya Megah	ITMG	BUY	23,475	29,000	23.54%
United Tractors	UNTR	BUY	34,750	47,500	36.69%
Vale Indonesia	INCO	BUY	3,290	4,500	36.78%
Medco Energi Internasional	MEDC	BUY	835	1,250	49.70%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,430	1,600	11.89%
Matahari Department Store	LPPF	BUY	5,200	10,200	96.15%
Ramayana Lestari Sentosa	RALS	BUY	1,270	1,550	22.05%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	476	630	32.35%
Pura Delta Lestari	DMAS	BUY	131	250	90.84%
Bekasi Fadjar	BEST	BUY	151	200	32.45%
Multi Pinasthika	MMLP	BUY	530	655	23.58%

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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