

Evening Update

Indonesia Market Wrap

Di sepanjang perdagangan akhir pekan ini indeks harga saham gabungan hampir konsisten bergerak menguat. Adanya indikasi bank sentral Amerika yang ragu-ragu dalam mengambil keputusan untuk menaikkan tingkat suku bunga acuan merespon positif oleh pelaku pasar. Sementara itu nilai tukar rupiah yang mengalami penguatan juga turut menambah sentimen positif bagi indeks. IHSG ditutup menguat +10 poin (+0.18%) pada level 6.126. Sektor properti dan aneka industri yang masing-masing naik +10 poin (+2.32%) dan +19 poin (+1.38%) menjadi penopang kenaikan indeks. Sementara itu nilai tukar rupiah diperdagangkan menguat +41 poin (+0.28%) pada level Rp14,479, investor asing mencatatkan penjualan bersih sebesar 693,7 miliar di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	6,589.9	6,792.7
Volume transaksi (jt shm)	4,957.8	6,474.6	6,274.6
Net asing (Rp miliar)	65.7	-395.9	-709.2
Net asing (jt shm)	-150.6	-84.5	-358.3
Kapitalisasi pasar (Rp tn)	5,376.3	6,818.1	6,837.7

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1,490	-8.1%	-1.3%	-7.8%
Basic Industry	837	32.3%	0.2%	21.4%
Consumer	2,495	-5.5%	0.4%	-12.8%
Finance	1,175	9.6%	-0.2%	3.0%
Infrastructure	1,048	-6.6%	0.0%	-11.4%
Misc. Industry	1,371	-1.1%	-2.4%	-0.7%
Mining	1,746	13.3%	0.0%	9.5%
Property	440	-7.6%	-1.3%	-11.3%
Trade	790	-11.4%	-0.9%	-14.3%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	6,115	1.8%	-0.3%	-3.8%
FSSTI	Singapura	3,116	-8.0%	-1.3%	-8.4%
KLCI	Malaysia	1,683	-2.1%	-0.3%	-6.3%
SET	Thailand	1,654	-2.9%	-1.1%	-5.7%
KOSPI	Korsel	2,069	-16.0%	-1.6%	-15.7%
SENSEX	India	35,312	7.2%	-1.6%	3.7%
HSI	Hongkong	26,156	-7.6%	-2.5%	-12.6%
NKY	Jepang	21,502	-4.4%	-1.9%	-5.0%
AS30	Australia	5,737	-5.3%	-0.2%	-6.4%
IBOV	Brasil	88,846	22.6%	-0.2%	16.3%
DJI	Amerika	24,948	3.0%	-0.3%	0.9%
SX5P	Europa	2,807	-11.0%	-3.2%	-11.7%
UKX	Inggris	6,704	-8.4%	-3.1%	-12.8%

Dual Listing (US\$)				
	Closing US\$	IDR	Daily +/-	% chg
TLKM	25.63	1,845.7	-0.15	-0.58%
TINS	0.038	540.6	0.00	0.00%
ANTM	0.027	393.2	-0.01	-33.33%
*Rp/US\$	14,403			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	6.35		
Kredit Bank IDR	13.85		
BI 7-Days RR	5.75%	3.23%	0.03
Fed Funds Target	2.25	2.50%	2.23
ECB Main Refinancing	-	2.00%	(0.02)
Domestic Yen Interest Call	(0.07)	1.40%	(0.08)

Harga Komoditas				
dlm US\$ (in USD)	Penutupan	Ret 1 year	+/-	Ret 1 day
Minyak WTI/bbl	515	-9.2%	-1.4	-2.65%
CPO/ton	4816	-20.9%	2.4	0.50%
Karet/kg	151	-22.2%	0.0	-1.10%
Nikel/ton	10,781	0.3%	-375.5	-3.37%
Timah/ton	8,980	-3.0%	-243.0	-12.7%
Emasfr. oz	1,237.8	-0.8%	0.5	0.04%
Batu Bara/ton	102.6	5.6%	-0.1	-0.10%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.5	8.4%	0.0	-0.29%
Kedelai	8.7	-11.5%	0.0	-0.12%
Tembaga	6,079.5	-6.7%	-95.5	-1.55%

Sumber : Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	83.825	2.300	ITMG	20.425	800
INTP	20.700	650	BBCA	25.950	725
UNTR	29.375	375	UNVR	44.000	300
SILO	3.770	350	AMFG	3.840	300
POLA-W	1.310	310	POOL	5.100	300

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
ICBP	64,3	66.237	TLKM	178,3	484.462
WSKT	34,9	190.802	BBCA	174,1	67.105
ADRO	30,0	229.993	ASII	135,6	165.096
SCMA	18,4	96.827	BBNI	101,0	117.792
KLBF	18,3	111.588	BBRI	73,6	202.818

Source : IPOT

INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	8,225	9,800	19.15%
Astra Otoparts	AUTO	BUY	1,600	2,500	56.25%
Mitra Pinasthika Mustika	MPMX	BUY	910	1,300	42.86%
Selamat Sempurna	SMSM	BUY	1,375	1,500	9.09%
Banks :					
Bank Mandiri	BMRI	BUY	7,500	8,200	9.33%
Bank Rakyat Indonesia	BBRI	BUY	3,620	3,400	-6.08%
Bank Negara Indonesia	BBNI	BUY	8,575	8,650	0.87%
Bank Tabungan Negara	BBTN	BUY	2,740	2,900	5.84%
Cement :					
Indocement Tunggul Prakarsa	INTP	HOLD	20,700	18,500	-10.63%
Semen Baturaja	SMBR	SELL	1,920	320	-83.33%
Semen Indonesia	SMGR	BUY	11,875	11,500	-3.16%
Construction :					
Adhi Karya	ADHI	BUY	1,625	1,750	7.69%
Pembangunan Perumahan	PTPP	BUY	1,935	2,100	8.53%
Waskita Karya	WSKT	BUY	1,845	2,300	24.66%
Wijaya Karya	WIKA	BUY	1,590	1,600	0.63%
Wijaya Karya Beton	WTON	BUY	384	500	30.21%
Waskita Beton Precast	WSBP	BUY	356	440	23.60%
Consumer :					
Indofood CBP	ICBP	BUY	9,700	10,350	6.70%
Indofood Sukses Makmur	INDF	BUY	6,700	8,200	22.39%
Nippon Indosari Corpindo	ROTI	HOLD	1,145	1,010	-11.79%
H.M. Sampoerna	HMSP	BUY	3,730	4,200	12.60%
Mayora Indah	MYOR	HOLD	2,510	2,700	7.57%
Gudang Garam	GGRM	BUY	83,825	84,000	0.21%
Healthcare :					
Kalbe Farma	KLBF	HOLD	1,635	1,350	-17.43%
Siloam International Hospitals	SILO	HOLD	3,770	10,800	186.47%
Mitra Keluarga Karyasehat	MIKA	HOLD	1,495	2,400	60.54%
Prodia Widyahusada	PRDA	BUY	2,060	7,500	264.08%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	870	970	11.49%
Infrastructure :					
Jasa Marga	JSMR	BUY	4,520	6,150	36.06%
Perusahaan Gas Negara	PGAS	BUY	2,130	2,500	17.37%
Cikarang Listrindo	POWR	BUY	880	1,580	79.55%
Plantation :					
Astra Agro Lestari	AALI	BUY	11,450	14,000	22.27%
PP London Sumatera	LSIP	HOLD	1,190	1,300	9.24%
Salim Invomas	SIMP	SELL	462	300	-35.06%
Bisi International	BISI	BUY	1,530	1,600	4.58%
Property :					
Agung Podomoroland	APLN	BUY	158	420	165.82%
Alam Sutera realty	ASRI	BUY	348	420	20.69%
Bumi Serpong Damai	BSDE	BUY	1,345	1,500	11.52%
Ciputra Development	CTRA	BUY	1,085	1,355	24.88%
Lippo Karawaci	LPKR	BUY	262	1,420	441.98%
Summarecon Agung	SMRA	HOLD	860	700	-18.60%
Pakuwon Jati	PWON	BUY	635	640	0.79%
Telecommunication :					
Indosat	ISAT	HOLD	1,945	2,500	28.53%
Telkom Indonesia	TLKM	HOLD	3,670	4,000	8.99%
XL Axiata	EXCL	BUY	1,960	3,000	53.06%
Telecommunication Tower :					
Sarana Menara Nusantara	TOWR	HOLD	605	4,550	652.07%
Tower Bersama	TBIG	HOLD	3,960	6,400	61.62%
Mining :					
Adaro Energy	ADRO	BUY	1,300	2,500	92.31%
Tambang Batubara Bukit Asam	PTBA	BUY	3,990	5,800	45.36%
Indo Tambangraya Megah	ITMG	BUY	20,425	29,000	41.98%
United Tractors	UNTR	BUY	29,375	47,500	61.70%
Vale Indonesia	INCO	BUY	3,080	4,500	46.10%
Medco Energi Internasional	MEDC	BUY	750	1,250	66.67%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,555	1,600	2.89%
Matahari Department Store	LPPF	BUY	4,920	10,200	107.32%
Ramayana Lestari Sentosa	RALS	BUY	1,355	1,550	14.39%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	470	630	34.04%
Pura Delta Lestari	DMAS	BUY	147	250	70.07%
Bekasi Fadjar	BEST	BUY	199	200	0.50%
Multi Pinasthika	MMLP	BUY	530	655	23.58%

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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