

# Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,29.65	9,657.9	11,511.3
Volume transaksi (jt shm)	4,957.8	6,099.3	6,751.5
Netasing (Rp miliar)	6.57	-205.3	372.8
Netasing (p shm)	-6.06	115.8	361.1
Kapitalisasi pasar (Rp trn)	5,376.3	7,270.9	7,287.4

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1637	2.2%	0.0%	4.6%
Basic Industri	902	23.6%	-1.7%	5.5%
Consumer	2,638	-7.7%	0.5%	2.7%
Finance	1,346	5.5%	-0.2%	6.0%
Infrastruktur	1,86	4.5%	0.4%	11.4%
Misc. Industri	1,418	3.5%	-0.4%	13%
Mining	1,892	0.0%	-1.5%	6.5%
Poperty	472	-9.9%	0.0%	5.5%
Trade	811	-14.0%	-0.1%	3.5%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	6,522	0.2%	-0.2%	5.3%
FSEI	Singapura	3,202	-5.2%	0.0%	4.3%
KLCI	Malaysia	1,687	-7.3%	-0.4%	-0.2%
SET	Thailand	1,652	-7.5%	-0.1%	5.6%
KOSPI	Korea	2,477	-7.9%	-1.2%	6.6%
SENSEX	India	36,546	7.5%	-1.1%	13%
HSI	Hongkong	27,946	-5.3%	-0.2%	8.1%
NKY	Jepang	20,751	-3.0%	-0.6%	16%
AS30	Australia	6,106	3.3%	-0.4%	7.3%
IBOV	Brazil	95,343	9.9%	1.0%	8.5%
DJI	Amerika	25,136	3.8%	-0.3%	7.8%
SX5P	Eropa	2,916	-2.0%	-0.2%	5.6%
UKX	Inggris	7,071	-0.3%	-0.3%	5.1%

Dual Listing (US\$)				
	Closing US \$	IDR	Daily +/-	% chg
TLKM	27.40	1,914.3	-0.14	-0.51%
TINS	0.083	1,155.1	0.00	-2.67%
ANTM	0.062	870.3	0.00	-3.51%
*Rp/US\$	13,973			

Suku Bunga & Inflasi		
Items	Latest Interest	Real interest rate Inflation
Deposito IDR 3 bln	6.37	
Kredit Bank IDR	10.72	
BI 7 Days RR	6.00%	2.82%
Fed Funds Target	2.50	190%
ECB Main Refinancing	-	140%
Domestic Yen Interest Call	(0.05)	0.30%

Harga Komoditas				
d/m US\$	Penutupan	Ret 1 year	+/-	Ret 1 day
(\$/n USD)				
Minyak WTI/bbl	52.7	-0.9%	0.1	0.5%
CPO/ton	563.6	-8.2%	-6.9	-1.21%
Karet/kg	158	-22.2%	0.0	-1.0%
Nikel/ton	12,402	-4.7%	-417.8	-3.24%
Timah/ton	2,1097	-1.5%	97.0	0.46%
Emas/oz	1,314.5	-0.1%	4.4	0.34%
Batu Bara/ton	97.2	-3.7%	-0.6	-0.61%
Tepong Tembaga/ton	166.5	-7.0%	8.1	5.84%
Jagung/she l	3.5	1.2%	0.0	-0.57%
Kedelai	8.7	-0.2%	0.0	0.23%
Tembaga	6,180.8	-9.0%	-37.3	-0.60%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan awal pekan ini indeks harga saham gabungan ditutup melemah seiring dengan berlanjutnya kekhawatiran investor terkait ketidakpastian negosiasi dagang antara Amerika dan Cina. Selain itu tertekannya nilai tukar rupiah terhadap dolar Amerika turut menjadi tambahan katalis negatif bagi indeks. IHSG ditutup melemah -26 poin (-0,41%) pada level 6.495. Sektor aneka industri dan pertambangan yang masing-masing terkoreksi -23 poin (-1,65%) dan -29 poin (-1,53%) menjadi penyumbang terbesar bagi pelemahan indeks. Sementara itu nilai tukar rupiah diperdagangkan melemah -79 poin (-0,57%) pada level Rp14.034. Investor asing mencatatkan penjualan bersih (*foreign net sell*) sebesar Rp17,2 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
SILO	3.930	600	UNVR	48.875	950
MAPA	5.200	350	ITMG	21.275	600
LPPF	7.000	300	UNTR	25.375	350
PEHA	2.500	300	INTP	18.700	300
HEAL	3.270	290	CPIN	7.400	250

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TLKM	189,5	484.008	ASII	183,6	227.968
BMRI	91,1	119.942	ICBP	30,3	28.845
PGAS	29,0	115.725	BBTN	25,6	96.104
BBRI	22,8	58.851	WSKT	21,9	110.202
BBNI	20,6	22.825	ISAT	21,1	59.020

Source: IPOT

# INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
<b>Automotive :</b>					
Astra International	ASII	BUY	8,000	9,800	22.50%
Astra Otoparts	AUTO	BUY	1,695	2,500	47.49%
Mitra Pinasthika Mustika	MPMX	BUY	930	1,300	39.78%
Selamat Sempurna	SMSM	BUY	1,640	1,500	-8.54%
<b>Banks :</b>					
Bank Mandiri	BMRI	BUY	7,625	8,200	7.54%
Bank Rakyat Indonesia	BBRI	HOLD	3,870	3,400	-12.14%
Bank Central Asia	BBCA	HOLD	27,475	27,500	0.09%
Bank Negara Indonesia	BBNI	BUY	9,050	8,650	-4.42%
Bank Danamon	BDMN	HOLD	9,150	6,000	-34.43%
Bank Tabungan Negara	BBTN	BUY	2,650	2,900	9.43%
<b>Cement :</b>					
Indocement Tunggal Prakarsa	INTP	HOLD	18,700	18,500	-1.07%
Semen Baturaja	SMBR	SELL	1,555	320	-79.42%
Semen Indonesia	SMGR	BUY	12,475	11,500	-7.82%
<b>Construction :</b>					
Adhi Karya	ADHI	BUY	1,630	1,750	7.36%
Pembangunan Perumahan	PTPP	BUY	2,240	2,100	-6.25%
Waskita Karya	WSKT	BUY	1,945	2,300	18.25%
Wijaya Karya	WIKA	BUY	1,825	1,600	-12.33%
Wijaya Karya Beton	WTON	BUY	470	500	6.38%
Waskita Beton Precast	WSBP	BUY	400	440	10.00%
<b>Consumer :</b>					
Indofood CBP	ICBP	BUY	10,500	10,350	-1.43%
Indofood Sukses Makmur	INDF	BUY	7,750	8,200	5.81%
Unilever Indonesia	UNVR	HOLD	48,875	42,500	-13.04%
Nippon Indosari Corpindo	ROTI	HOLD	1,220	1,010	-17.21%
H.M. Sampoerna	HMSP	BUY	3,700	4,200	13.51%
Mayora Indah	MYOR	HOLD	2,680	2,700	0.75%
Gudang Garam	GGGM	BUY	81,000	84,000	3.70%
<b>Healthcare :</b>					
Kalbe Farma	KLBF	HOLD	1,595	1,350	-15.36%
Siloam International Hospitals	SILO	HOLD	3,930	10,800	174.81%
Mitra Keluarga Karyasehat	MIKA	HOLD	1,800	2,400	33.33%
Prodia Widyahusada	PRDA	BUY	2,900	7,500	158.62%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	825	970	17.58%
<b>Infrastructure :</b>					
Jasa Marga	JSMR	BUY	4,960	6,150	23.99%
Perusahaan Gas Negara	PGAS	BUY	2,510	2,500	-0.40%
Cikarang Litrindo	PQWR	BUY	850	1,580	85.88%
<b>Plantation :</b>					
Astra Agro Lestari	AALI	BUY	13,550	16,500	21.77%
PP London Sumatera	LSIP	BUY	1,405	1,600	13.88%
Salim Ivomas	SIMP	SELL	505	300	-40.59%
Bisi International	BISI	BUY	1,450	1,600	10.34%
<b>Property :</b>					
Agung Podomoroland	APLN	BUY	192	420	118.75%
Alam Sutera realty	ASRI	BUY	352	420	19.32%
Bumi Serpong Damai	BSDE	BUY	1,360	1,500	10.29%
Ciputra Development	CTRA	BUY	930	1,355	45.70%
Lippo Karawaci	LPKR	BUY	296	1,420	379.73%
Summarecon Agung	SMRA	HOLD	950	700	-26.32%
Pakuwon Jati	PWON	BUY	660	640	-3.03%
<b>Telecommunication :</b>					
Indosat	ISAT	HOLD	3,520	2,500	-28.98%
Telkom Indonesia	TLKM	HOLD	3,930	3,780	-3.82%
XL Axiata	EXCL	BUY	2,130	3,000	40.85%
<b>Telecommunication Tower :</b>					
Sarana Menara Nusantara	TOWR	HOLD	835	4,550	444.91%
Tower Bersama	TBIG	HOLD	4,720	6,400	35.59%
<b>Mining :</b>					
Adaro Energy	ADRO	BUY	1,260	2,500	98.41%
Tambang Batubara Bukit Asam	PTBA	BUY	4,260	5,800	36.15%
Indo Tambangraya Megah	ITMG	BUY	21,275	29,000	36.31%
United Tractors	UNTR	BUY	25,375	47,500	87.19%
Vale Indonesia	INCO	BUY	3,610	4,300	19.11%
Medco Energi Internasional	MEDC	BUY	925	1,250	35.14%
<b>Retail :</b>					
Ace Hardware Indonesia	ACES	BUY	1,790	1,775	-0.84%
Matahari Department Store	LPPF	BUY	7,000	10,200	45.71%
Ramayana Lestari Sentosa	RALS	BUY	1,720	1,550	-9.88%
<b>Industrial Estate :</b>					
Surya Semesta Internusa	SSIA	BUY	595	630	5.88%
Pura Delta Lestari	DMAS	BUY	206	250	21.36%
Bekasi Fadjar	BEST	BUY	264	200	-24.24%
Multi Pinasthika	MMLP	BUY	478	655	37.03%
Jaya Real Property	JRPT	BUY	630	1,350	114.29%

source: Fundamental/FPOT

## Head Office

### PT INDO PREMIER SEKURITAS

Wisma GKBI 7/F Suite 718

Jl. Jend. Sudirman No.28

Jakarta 10210 – Indonesia

p +62.21.5793.1168

f +62.21.5793.1167

#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period

HOLD : Expected total return between -10% and 10% within a 12-month period

SELL : Expected total return of -10% or worse within a 12-month period

#### ANALYSTS CERTIFICATION.

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