

Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	9,127.5	9,350.6
Volume transaksi (jt shm)	4,957.8	5,727.2	6,102.8
Net asing (Rp miliar)	65.7	-789.3	-687.6
Net asing (jt shm)	-150.6	-77.8	-225.3
Kapitalisasi pasar (Rp tn)	5,376.3	6,496.3	6,573.1

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1,362	-9.8%	0.6%	-12.9%
Basic Industry	690	-9.5%	-1.1%	-19.2%
Consumer	2,347	-1.4%	-1.2%	-8.7%
Finance	1,164	14.2%	-1.8%	-1.0%
Infrastructure	1,058	5.7%	-1.6%	-0.6%
Misc. Industry	1,173	1.7%	-1.1%	-15.9%
Mining	1,599	-15.3%	0.4%	-10.0%
Property	429	-4.6%	-0.4%	-4.2%
Trade	783	-12.8%	-0.4%	-0.2%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	5,827	0.8%	-1.2%	-5.9%
FSSTI	Singapura	3,205	-9.2%	-0.8%	4.5%
KLCI	Malaysia	1,605	-13.4%	0.4%	-5.0%
SET	Thailand	1,608	-8.3%	-0.4%	2.8%
KOSPI	Korsel	2,056	-16.5%	-0.6%	1.6%
SENSEX	India	37,931	8.8%	1.4%	5.2%
HSI	Hongkong	27,946	-10.0%	-1.2%	8.1%
NKY	Jepang	21,250	-7.3%	0.9%	6.4%
AS30	Australia	6,460	4.4%	0.7%	14.5%
IBOV	Brasil	89,993	8.3%	0.0%	2.4%
DJI	Amerika	25,704	4.2%	-0.4%	10.4%
SXSP	Europa	3,139	-0.8%	-0.3%	13.7%
UKX	Inggris	7,349	-5.5%	-0.1%	9.2%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	24.32	1,757.4	-0.92	-3.65%
TINS	0.081	897.5	0.00	3.58%
ANTM	0.025	355.0	0.00	0.92%
*Rp/US\$	14,452			

Suku Bunga & Inflasi			
Items	Latest		Real interest rate
	Interest	Inflation	
Deposito IDR 3 bln	6.26		
Kredit Bank IDR	6.69		
BI 7-Days RR	6.00%	2.83%	0.03
Fed Funds Target	2.50	2.00%	2.48
ECB Main Refinancing	-	1.70%	(0.02)
Domestic Yen Interest Call	(0.07)	0.50%	(0.07)

Harga Komoditas				
dim US\$ (in USD)	Penutupan	Ret 1 year	+/-	Ret 1 day
Minyak WTI/bbl	62.8	-12.0%	-0.1	-0.17%
CPO/ton	502.5	-13.7%	0.5	0.10%
Karet/kg	156	-22.2%	0.0	-1.10%
Nikel/ton	12,002	-17.4%	-194.0	-1.59%
Timah/ton	19,690	-4.9%	45.0	0.23%
Emas/oz	1,277.6	-1.2%	-9.2	-0.71%
Batu Bara/ton	84.1	-19.3%	0.0	-0.06%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.6	-3.0%	0.0	0.57%
Kedelai	7.8	-20.1%	-0.2	-2.26%
Tembaga	6,033.0	-12.0%	-38.0	-0.63%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan awal pekan ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup menguat. Aksi *net buy* investor lokal terhadap saham-saham yang valuasinya murah serta naiknya harga timah berhasil menjadi sentimen positif di pasar. Di sisi lain, melemahnya indeks bursa global terkait ditundanya negosiasi dagang antara Amerika dan China serta memanasnya kondisi geopolitik dalam negeri menjelang diumumkannya hasil pemilihan umum menjadi sentimen negatif bagi indeks. IHSG ditutup menguat +80 poin (+1,38%) pada level 5.907. Sektor aneka industri dan industri dasar yang masing-masing mencatatkan kenaikan +30 poin (+2,63%) dan +17 poin (+2,47%) menjadi sektor yang memimpin kenaikan indeks hari ini. Sementara itu nilai tukar rupiah diperdagangkan melemah tipis -5 poin (-0,03%) di level Rp14.455. Investor asing mencatatkan penjualan bersih (foreign net sell) sebesar Rp619,7 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
MKPI	13.975	1.975	GGRM	79.000	725
DUTI	5.500	1.060	LPGI	3.400	700
BBCA	26.900	1.000	UNTR	24.500	325
SMGR	11.250	700	PEHA	1.550	250
UNVR	42.300	700	DVLA	2.120	200

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
JSMR	13,2	24.956	BBRI	251,1	670.584
FIRE	12,5	10.851	BMRI	86,3	119.524
TAMU	6,6	13.814	UNTR	59,6	24.496
MAPI	5,9	70.053	TLKM	46,7	129.368
EXCL	5,2	19.650	BBNI	44,2	54.115

Source : IPOT

INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	6,900	9,800	42.03%
Astra Otoparts	AUTO	BUY	1,450	2,500	72.41%
Mitra Pinasthika Mustika	MPMX	BUY	1,230	1,300	5.69%
Selamat Sempurna	SMSM	BUY	1,590	1,500	-5.66%
Banks :					
Bank Mandiri	BMRI	BUY	7,225	9,400	30.10%
Bank Rakyat Indonesia	BBRI	HOLD	3,750	4,500	20.00%
Bank Central Asia	BBCA	HOLD	26,900	29,500	9.67%
Bank Negara Indonesia	BBNI	BUY	8,425	10,700	27.00%
Bank Danamon	BDMN	SELL	4,820	9,590	98.96%
Bank Tabungan Negara	BBTN	HOLD	2,330	2,600	11.59%
Cement :					
Indocement Tunggul Prakarsa	INTP	HOLD	18,075	20,500	13.42%
Semen Baturaja	SMBR	SELL	640	470	-26.56%
Semen Indonesia	SMGR	BUY	11,250	15,800	40.44%
Construction :					
Adhi Karya	ADHI	HOLD	1,420	1,750	23.24%
Pembangunan Perumahan	PTPP	BUY	1,840	2,500	35.87%
Waskita Karya	WSKT	HOLD	1,665	2,000	20.12%
Wijaya Karya	WIKA	BUY	1,985	2,700	36.02%
Wijaya Karya Beton	WTON	BUY	490	600	22.45%
Waskita Beton Precast	WSBP	BUY	372	480	29.03%
Consumer :					
Indofood CBP	ICBP	BUY	9,375	11,500	22.67%
Indofood Sukses Makmur	INDF	BUY	6,225	8,200	31.73%
Unilever Indonesia	UNVR	HOLD	42,300	46,700	10.40%
Nippon Indosari Corpindo	ROTI	SELL	1,300	910	-30.00%
H.M. Sampoerna	HMSP	BUY	3,260	4,200	28.83%
Mayora Indah	MYOR	BUY	2,560	2,930	14.45%
Gudang Garam	GGRM	BUY	79,000	94,600	19.75%
Healthcare :					
Kalbe Farma	KLBF	HOLD	1,330	1,350	1.50%
Prodia Widyahusada	PRDA	BUY	3,460	2,940	-15.03%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	950	1,100	15.79%
Infrastructure :					
Jasa Marga	JSMR	BUY	5,275	6,150	16.59%
Perusahaan Gas Negara	PGAS	BUY	1,890	2,500	32.28%
Cikarang Listrindo	POWR	BUY	900	1,580	75.56%
Plantation :					
Astra Agro Lestari	AAJI	BUY	10,250	12,000	17.07%
PP London Sumatera	LSIP	BUY	1,100	1,300	18.18%
Salim Ivomas	SIMP	HOLD	356	400	12.36%
Bisi International	BISI	BUY	1,405	1,750	24.56%
Property :					
Bumi Serpong Damai	BSDE	HOLD	1,185	1,550	30.80%
Ciputra Development	CTRA	BUY	900	1,400	55.56%
Summarecon Agung	SMRA	HOLD	990	1,100	11.11%
Pakuwon Jati	PWON	BUY	630	800	26.98%
Telecommunication :					
Indosat	ISAT	HOLD	1,765	2,200	24.65%
Telkom Indonesia	TLKM	BUY	3,600	4,300	19.44%
XL Axiata	EXCL	BUY	2,650	3,300	24.53%
Mining :					
Adaro Energy	ADRO	BUY	1,175	2,000	70.21%
Tambang Batubara Bukit Asam	PTBA	BUY	2,810	4,600	63.70%
Indo Tambangraya Megah	ITMG	BUY	16,225	22,000	35.59%
United Tractors	UNTR	BUY	24,500	39,000	59.18%
Vale Indonesia	INCO	HOLD	2,470	3,100	25.51%
Medco Energi Internasional	MEDC	BUY	770	1,250	62.34%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,640	2,000	21.95%
Matahari Department Store	LPPF	HOLD	3,720	5,800	55.91%
Ramayana Lestari Sentosa	RALS	BUY	1,710	2,100	22.81%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	580	750	29.31%
Pura Delta Lestari	DMAS	BUY	230	290	26.09%
Bekasi Fadjjar	BEST	HOLD	232	320	37.93%
Jaya Real Property	JRPT	BUY	575	1,350	134.78%

source : Fundamental IPO

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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