

Evening Update

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan berakhir di zona merah dipicu oleh aksi *profit taking* investor terhadap saham-saham yang sudah mengalami kenaikan yang cukup tinggi. IHSG ditutup melemah -29 poin (-0,47%) di level 6.276. Sektor pertambangan dan infrastruktur yang masing-masing berkurang -28 poin (-1,71%) dan -16 poin (-1,40%) menjadi penekan laju indeks hari ini. Sementara itu nilai tukar rupiah diperdagangkan melemah tipis -2 poin (-0,02%) di level Rp14.241. Investor asing mencatatkan penjualan bersih (*foreign net sell*) sebesar Rp188,5 miliar di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5.296.5	8.910.7	9.766.4
Volume transaksi (jt shm)	4.957.8	6.452.5	10.127.5
Net asing (Rp miliar)	65.7	241.5	480.8
Net asing (jt shm)	-50.6	-123.0	-30.5
Kapitalisasi pasar (Rp tn)	5.376.3	7.030.5	7.012.2

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1.388	-9.6%	0.0%	-11.3%
Basic Industry	768	-5.1%	-0.4%	-10.1%
Consumer	2.462	0.9%	0.5%	-4.2%
Finance	1.279	20.8%	0.2%	8.8%
Infrastructure	1.184	13.8%	0.6%	11.3%
Misc. Industry	1.316	7.0%	-0.5%	-5.6%
Mining	1.656	-15.1%	0.6%	-6.8%
Property	469	-0.8%	-0.1%	4.8%
Trade	810	-10.3%	0.5%	3.3%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	6.306	5.2%	0.3%	1.8%
FSSTI	Singapura	3.210	-6.4%	0.7%	4.6%
KLCI	Malaysia	1.651	-6.4%	-0.3%	-2.3%
SET	Thailand	1.670	-3.3%	0.3%	6.8%
KOSPI	Korsel	2.112	-14.5%	0.6%	3.6%
SENSEX	India	39.950	11.9%	0.4%	10.8%
HSI	Hongkong	27.789	-10.7%	0.8%	7.5%
NKY	Jepang	21.204	-7.3%	0.3%	6.0%
AS30	Australia	6.624	7.5%	1.5%	16.8%
IBOV	Brazil	98.960	36.0%	1.5%	12.6%
DJI	Amerika	26.049	2.9%	-0.1%	11.7%
SXSP	Erpa	3.145	2.3%	0.6%	13.9%
UKX	Inggris	7.398	-4.0%	0.3%	10.0%

Dual Listing (US\$)					
	Closing US\$	IDR	+/-	Daily % chg	
TLKM	27.21	1.938.7	-0.82	-2.93%	
TINS	0.070	1.000.8	0.00	4.03%	
ANTM	0.034	484.3	-0.01	-15.01%	
*Rp/US\$	14,250				

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	6.29		
Kredit Bank IDR	8.65		
BI 7-Days RR	6.00%	3.32%	0.03
Fed Funds Target	2.50	2.00%	2.48
ECB Main Refinancing	-	1.20%	(0.01)
Domestic Yen Interest Call	(0.06)	0.90%	(0.07)

Harga Komoditas				
dlm US\$ (in USD)	Penutupan	Ret 1 year	+/-	Ret 1 day
Minyak WTI/bbl	53.3	-19.7%	0.0	0.02%
CPO/ton	482.1	-15.0%	3.1	0.65%
Karet/kg	159	-22.2%	0.0	-1.10%
Nikel/ton	11,807	-22.4%	243.0	2.10%
Timah/ton	19,285	-9.3%	-65.0	-0.34%
Emas/tr. oz	1,326.9	2.4%	-1.1	-0.08%
Batu Bara/ton	74.2	-35.2%	0.7	0.88%
Tepung Terigu/ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	4.1	21.5%	0.1	2.99%
Kedelai	8.2	-11.5%	0.0	0.15%
Tembaga	5,857.5	-19.3%	-2.8	-0.06%

Sumber : Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BRAM	8.950	1.475	BYAN	17.150	1.750
TGKA	4.800	880	TKIM	10.225	1.225
PLIN	4.360	860	INKP	7.050	550
ABDA	7.075	775	SMGR	11.600	375
UNVR	45.000	700	BBCA	29.225	325

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	66,8	22.834	BBRI	102,5	244.401
MNCN	27,2	220.195	TLKM	44,1	114.499
ACES	17,5	98.945	PTBA	44,0	152.227
BRPT	15,9	47.099	JSMR	22,5	39.246
BMRI	13,6	17.217	INKP	15,4	21.099

Source : IPOT

INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	7,500	9,800	30.67%
Astra Otoparts	AUTO	BUY	1,460	2,500	71.23%
Mitra Pinasthika Mustika	MPMX	BUY	1,450	1,300	-10.34%
Selamat Sempurna	SMSM	BUY	1,560	1,500	-3.85%
Banks :					
Bank Mandiri	BMRI	BUY	7,875	9,400	19.37%
Bank Rakyat Indonesia	BBRI	HOLD	4,210	4,500	6.89%
Bank Central Asia	BBCA	HOLD	29,225	29,500	0.94%
Bank Negara Indonesia	BBNI	BUY	8,600	10,700	24.42%
Bank Danamon	BDMN	SELL	4,700	9,590	104.04%
Bank Tabungan Negara	BBTN	HOLD	2,580	2,600	0.78%
Cement :					
Indocement Tunggul Prakarsa	INTP	HOLD	20,650	20,500	-0.73%
Semen Baturaja	SMBR	SELL	740	470	-36.49%
Semen Indonesia	SMGR	BUY	11,600	15,800	36.21%
Construction :					
Adhi Karya	ADHI	HOLD	1,535	1,750	14.01%
Pembangunan Perumahan	PTPP	BUY	2,020	2,500	23.76%
Waskita Karya	WSKT	HOLD	1,870	2,000	6.95%
Wijaya Karya	WIKA	BUY	2,340	2,700	15.38%
Wijaya Karya Beton	WTON	BUY	550	600	9.09%
Waskita Beton Precast	WSBP	BUY	398	480	20.60%
Consumer :					
Indofood CBP	ICBP	BUY	10,150	11,500	13.30%
Indofood Sukses Makmur	INDF	BUY	7,025	8,200	16.73%
Unilever Indonesia	UNVR	HOLD	45,000	46,700	3.78%
Nippon Indosari Corpindo	ROTI	SELL	1,295	910	-29.73%
H.M. Sampoerna	HMSF	BUY	3,380	4,200	24.26%
Mayora Indah	MYOR	BUY	2,560	2,930	14.45%
Gudang Garam	GGRM	BUY	79,775	94,600	18.58%
Healthcare :					
Kalbe Farma	KLBF	HOLD	1,450	1,350	-6.90%
Prodia Widyahusada	PRDA	BUY	3,410	2,940	-13.78%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	1,005	1,100	9.45%
Infrastructure :					
Jasa Marga	JSMR	BUY	5,825	6,150	5.58%
Perusahaan Gas Negara	PGAS	BUY	1,985	2,500	25.94%
Cikarang Listrindo	POWR	BUY	895	1,580	76.54%
Plantation :					
Astra Agro Lestari	AALI	BUY	10,325	12,000	16.22%
PP London Sumatera	LSIP	BUY	1,130	1,300	15.04%
Salim Ivomas	SIMP	HOLD	338	400	18.34%
Bisi International	BISI	BUY	1,500	1,750	16.67%
Property :					
Bumi Serpong Damai	BSDE	HOLD	1,355	1,550	14.39%
Ciputra Development	CTRA	BUY	1,045	1,400	33.97%
Summarecon Agung	SMRA	HOLD	1,165	1,100	-5.58%
Pakuwon Jati	PWON	BUY	750	800	6.67%
Telecommunication :					
Indosat	ISAT	HOLD	2,030	2,200	8.37%
Telkom Indonesia	TLKM	BUY	3,940	4,300	9.14%
XL Axiata	EXCL	BUY	2,900	3,300	13.79%
Mining :					
Adaro Energy	ADRO	BUY	1,285	2,000	55.64%
Tambang Batubara Bukit Asam	PTBA	BUY	2,880	4,600	59.72%
Indo Tambangraya Megah	ITMG	BUY	17,100	22,000	28.65%
United Tractors	UNTR	BUY	26,775	39,000	45.66%
Vale Indonesia	INCO	HOLD	2,940	3,100	5.44%
Medco Energi Internasional	MEDC	BUY	780	1,250	60.26%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,770	2,000	12.99%
Matahari Department Store	LPPF	HOLD	3,650	5,800	58.90%
Ramayana Lestari Sentosa	RALS	BUY	1,655	2,100	26.89%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	695	750	7.91%
Pura Delta Lestari	DMAS	BUY	262	290	10.69%
Bekasi Fadjar	BEST	HOLD	274	320	16.79%
Jaya Real Property	JRPT	BUY	580	1,350	132.76%

source : Fundamental IPOI

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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