

Evening Update

Indonesia Market Wrap

Seiring dengan adanya ekspektasi Mahkamah Konstitusi akan menguatkan kemenangan pasangan Jokowi-Ma'ruf Amin untuk jabatan Presiden 2019-2024 indeks harga saham gabungan konsisten bergerak di zona hijau hingga penutupan perdagangan. IHSG membukukan penguatan +42 poin (+0,67%) di level 6.352. Sektor industri dasar dan aneka industri yang masing-masing bertambah 14 poin (+1,87%) dan +21 poin (+1,71%) menjadi sektor penyumbang terbesar bagi penguatan indeks hari ini. Nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat +37 poin (+0,56%) di level Rp14.140. Investor asing mencatatkan pembelian bersih (*foreign net buy*) sebesar Rp27,9 miliar di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	2,096.4	10,733.5
Volume transaksi (jt shm)	4,957.8	7,52.4	6,372.9
Net asing (Rp miliar)	65.7	399.7	426.6
Net asing (jt shm)	-60.6	-137.2	-12.3
Kapitalisasi pasar (Rp tn)	5,376.3	7,035.5	7,046.6

Sektoral				
Index	Penutupan	1 year	1 day	YTD
Agri	1,445	-1.8%	-1.2%	-7.7%
Basic Industry	769	-3.1%	-0.6%	-10.1%
Consumer	2,400	1.0%	-0.2%	-6.5%
Finance	1,291	28.6%	0.0%	9.8%
Infrastructure	1,195	5.9%	0.4%	12.3%
Misc. Industry	1,261	8.8%	-1.1%	-9.6%
Mining	1,721	-10.6%	-0.5%	-3.2%
Property	486	8.8%	-0.1%	8.5%
Trade	803	-8.6%	0.1%	2.5%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	YTD
JCI	Indonesia	6,310	9.0%	-0.2%	1.9%
FSSTI	Singapura	3,301	1.4%	-0.1%	7.6%
KLCI	Malaysia	1,674	0.5%	-0.1%	-1.0%
SET	Thailand	1,722	6.4%	0.1%	10.1%
KOSPI	Korea	2,122	-9.4%	0.0%	4.2%
SENSEX	India	39,592	12.4%	0.4%	9.8%
HSI	Hongkong	28,222	-0.5%	0.1%	9.2%
NKY	Jepang	21,067	-5.3%	-0.5%	5.7%
AS30	Australia	6,716	6.8%	-0.3%	17.5%
IBOV	Brasil	100,689	42.6%	0.6%	14.6%
DJI	Amerika	26,537	10.0%	0.0%	13.8%
SX5P	Eropa	3,161	4.1%	-0.4%	14.5%
UKX	Inggis	7,416	-2.7%	-0.1%	10.2%

Dual Listing (US\$)					
	Closing US\$	IDR	+/-	Daily % chg	
TLKM	28.30	1,998.7	-0.02	-0.07%	
TINS	0.072	1,012.0	0.00	-1.87%	
ANTM	0.035	498.0	-0.01	-26.89%	
*Rp/US\$	14.125				

Suku Bunga & Inflasi			
Items	Latest		Real interest rate
	Interest	Inflation	
Deposito IDR 3 bln	6.33		
Kredit Bank IDR	13.59		
BI 7-Days RR	6.00%	3.32%	0.03
Fed Funds Target	2.50	1.80%	2.48
ECB Main Refinancing	-	1.20%	(0.01)
Domestic Yen Interest Call	(0.07)	0.70%	(0.08)

Harga Komoditas				
d/m US\$	Penutupan	Ret 1 year	+/-	Ret 1 day
(in USD)				
Minyak WTI / bbl	59.4	-8.4%	1.6	2.68%
CPO / ton	473.8	-13.7%	-3.6	-0.76%
Karet / kg	1.61	-22.2%	0.0	-1.10%
Nikel / ton	2,424	-15.5%	190.0	15.5%
Timah / ton	1,771	-7.0%	-294.0	-15.4%
Emas / oz	1,409.1	12.5%	-14.4	-1.01%
Batu Bara / ton	70.9	-38.2%	0.0	-0.07%
Tepung Terigu / ton	146.5	-7.0%	8.1	5.84%
Jagung bushel	4.3	31.3%	0.0	-0.93%
Kedelai	8.6	1.7%	-0.1	-1.06%
Tembaga	5,971.0	-11.1%	-54.5	-0.90%

Sumber : Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BRAM	9,825	1,625	SMAR	4,250	1,000
INTP	20,450	475	STTP	3,210	500
PCAR	3,400	450	BYAN	19,500	475
	29,675	350	ABMM	710	265
CPIN	4,760	330	BBTN	2,000	150

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TLKM	111	271,574	BBTN	58	231,034
BMRI	68	85,322	PTBA	40	133,762
BBCA	63	2,155	PTPP	34	151,432
UNTR	29	10,394	JSMR	26	44,747
WIKA	20	82,037	PGAS	25	118,660

Source : IPOT

INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	7,375	9,800	32.88%
Astra Otoparts	AUTO	BUY	1,430	2,500	74.83%
Mitra Pinasthika Mustika	MPMX	BUY	885	1,300	46.89%
Selamat Sempurna	SMSM	BUY	1,555	1,500	-3.54%
Banks :					
Bank Mandiri	BMRI	BUY	8,000	9,400	17.50%
Bank Rakyat Indonesia	BBRI	HOLD	4,380	4,500	2.74%
Bank Central Asia	BBCA	HOLD	29,675	29,500	-0.59%
Bank Negara Indonesia	BBNI	BUY	8,900	10,700	20.22%
Bank Danamon	BDMN	SELL	4,850	9,590	97.73%
Bank Tabungan Negara	BBTN	HOLD	2,450	2,600	6.12%
Cement :					
Indocement Tunggak Prakarsa	INTP	HOLD	20,450	20,500	0.24%
Semen Baturaja	SMBR	SELL	1,175	470	-60.00%
Semen Indonesia	SMGR	BUY	11,625	15,800	35.91%
Construction :					
Adhi Karya	ADHI	HOLD	1,695	1,750	3.24%
Pembangunan Perumahan	PTPP	BUY	2,230	2,500	12.11%
Waskita Karya	WSKT	HOLD	2,000	2,000	0.00%
Wijaya Karya	WIKA	BUY	2,420	2,700	11.57%
Wijaya Karya Beton	WTON	BUY	605	600	-0.83%
Waskita Beton Precast	WSBP	BUY	402	480	19.40%
Consumer :					
Indofood CBP	ICBP	BUY	10,150	11,500	13.30%
Indofood Sukses Makmur	INDF	BUY	7,000	8,200	17.14%
Unilever Indonesia	UNVR	HOLD	44,850	46,700	4.12%
Nippon Indosari Corpindo	ROTI	SELL	1,275	910	-28.63%
H.M. Sampoerna	HMSP	BUY	3,190	4,200	31.66%
Mayora Indah	MYOR	BUY	2,470	2,930	18.62%
Gudang Garam	GGRM	BUY	77,100	94,600	22.70%
Healthcare :					
Kalbe Farma	KLBF	HOLD	1,455	1,350	-7.22%
Prodia Widyahusada	PRDA	BUY	3,790	2,940	-22.43%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	1,015	1,100	8.37%
Infrastructure :					
Jasa Marga	JSMR	BUY	5,725	6,150	7.42%
Perusahaan Gas Negara	PGAS	BUY	2,100	2,500	19.05%
Cikarang Listrindo	POWR	BUY	870	1,580	81.61%
Plantation :					
Astra Agro Lestari	AALI	BUY	10,400	12,000	15.38%
PP London Sumatera	LSIP	BUY	1,120	1,300	16.07%
Salim Invomas	SIMP	HOLD	350	400	14.29%
Bisi International	BISI	BUY	1,440	1,750	21.53%
Property :					
Bumi Serpong Damai	BSDE	HOLD	1,535	1,550	0.98%
Ciputra Development	CTRA	BUY	1,120	1,400	25.00%
Summarecon Agung	SMRA	HOLD	1,205	1,100	-8.71%
Pakuwon Jati	PWON	BUY	750	800	6.67%
Telecommunication :					
Indosat	ISAT	HOLD	2,580	2,200	-14.73%
Telkom Indonesia	TLKM	BUY	4,090	4,300	5.13%
XL Axiata	EXCL	BUY	2,920	3,300	13.01%
Mining :					
Adaro Energy	ADRO	BUY	1,385	2,000	44.40%
Tambang Batubara Bukit Asam	PTBA	BUY	2,960	4,600	55.41%
Indo Tambangraya Megah	ITMG	BUY	17,775	22,000	23.77%
United Tractors	UNTR	BUY	28,075	39,000	38.91%
Vale Indonesia	INCO	HOLD	3,150	3,100	-1.59%
Medco Energi Internasional	MEDC	BUY	820	1,250	52.44%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,815	2,000	10.19%
Matahari Department Store	LPPF	HOLD	3,430	5,800	69.10%
Ramayana Lestari Sentosa	RALS	BUY	1,415	2,100	48.41%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	705	750	6.38%
Pura Delta Lestari	DMAS	BUY	272	290	6.62%
Bekasi Fajjar	BEST	HOLD	306	320	4.58%
Jaya Real Property	JRPT	BUY	530	1,350	154.72%

source : Fundamental IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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