

Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	11318.6	10,913.3
Volume transaksi (jt shm)	4,957.8	6,610.0	6,222.6
Netasing (Rp miliar)	65.7	-85.7	-81.2
Netasing (jt shm)	-50.6	-6.3	-1.9
Kapitalisasi pasar (Rp trn)	5,376.3	7,064.7	7,053.0

Sektoral				
Index	Penutupan	1 year return	1 day return	1 year return
Agri	1,353	-5.4%	0.7%	-3.8%
Basic Industry	912	5.8%	-0.3%	6.7%
Consumer	2,380	-2.2%	0.0%	-7.3%
Finance	1,256	9.6%	0.6%	6.8%
Infrastructure	1,210	21.6%	0.5%	9.8%
Misc. Industry	1,86	-2.5%	0.3%	-11.9%
Mining	1,704	-8.8%	-0.9%	-4.1%
Property	482	5.4%	1.1%	9.8%
Trade	85	-0.4%	-0.9%	4.0%

Indeks Saham					
Index	Negara	Penutupan	1 year	1 day	1 year
JCI	Indonesia	6,337	8.7%	0.2%	2.3%
FSSTI	Singapura	3,456	15%	0.3%	2.8%
KLCI	Malaysia	1,696	-11.3%	-0.5%	-5.6%
SET	Thailand	1,666	-0.4%	-0.3%	6.5%
KOSPI	Korea	2,032	-11.0%	0.6%	0.2%
SENSEX	India	37,415	-2.0%	0.4%	3.0%
HSI	Hongkong	26,684	10%	0.0%	3.2%
NKY	Jepang	21,382	-5.6%	0.3%	7.3%
AS30	Australia	6,728	7.0%	-0.5%	8.2%
IBOV	Brazil	103,032	38.0%	-0.1%	17.2%
DJI	Amerika	26,909	3.6%	0.3%	5.4%
SXSP	Eropa	3,181	6.7%	0.1%	5.2%
UKX	Inggris	7,268	-0.1%	0.4%	8.0%

Dual Listing (US\$)				
	Closing US \$	IDR	Daily +/-	Daily % chg
TLKM	30.40	2,833.3	0.07	0.23%
TINS	0.075	105.46	0.00	-0.18%
ANTM	0.059	82.20	0.00	0.78%
*Rp/US\$	14,035			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.08		
Kredit Bank IDR	13.23		
BI 7-Day RR	5.50%	3.48%	0.02
Fed Funds Target	2.25	1.80%	2.23
ECB Main Refinancing	-	1.00%	(0.01)
Domestic Yen Interest Call	(0.06)	0.50%	(0.07)

Harga Komoditas				
dim US\$	Penutupan	Het 1 year	+/-	Het 1 day
(in USD)				
Minyak WTI / bbl	57.4	-17.1%	-0.5	-0.78%
CPO/ton	532.4	-19%	5.0	0.95%
Kaue/kg	162	-22.2%	0.0	-1.1%
Nikel/ton	8,28	47.1%	2.60	0.1%
Tin/ton	17,430	-8.4%	11.0	0.58%
Emas/oz	1,485.8	24.0%	-13.4	-0.89%
Batu Bara/ton	65.8	-42.9%	0.3	0.38%
Teperung/ton	146.5	-7.0%	8.1	5.84%
Jagung/ton	3.3	2.8%	0.1	2.1%
Kedelai	8.5	5.7%	0.1	1.68%
Tembaga	5,796.5	-16%	6.5	0.1%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan ditutup menguat didorong oleh optimisme investor terkait pembicaraan dagang antara Amerika dan China seiring dengan adanya kesepakatan konseptual antara kedua belah pihak mengenai mekanisme penegakan hukum terhadap hak atas kekayaan intelektualnya. Selain itu menguatnya beberapa harga komoditas seperti CPO dan batu bara juga menambah katalis positif bagi indeks. IHSG ditutup menguat +45 poin (+0,71%) pada level 6.381. Sektor aneka industri dan properti yang masing-masing mencatatkan kenaikan +36 poin (+3,09%) dan +7 poin (+1,57%) menjadi kontributor utama bagi kenaikan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah tipis -7 poin (-0,05%) di level Rp14.060. Investor asing membukukan pembelian bersih (*foreign net buy*) sebesar Rp114,3 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	69.075	775	UNVR	46.625	1.025
SUPR	3.870	770	INTP	20.375	975
UNTR	23.500	550	SMGR	12.175	675
TCPI	8.050	350	EMTK	6.100	200
CPIN	5.375	300	LIFE	12.250	200

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	99	32.846	BMRI	82	117.401
ASII	64	94.478	TBIG	23	38.294
TLKM	27	65.386	TELE	20	496.862
BBRI	21	46.969	UNTR	19	8.305
BBNI	21	27.020	INCO	16	43.279

Source : IPOT

INDOPREMIER

Emiten	Ticker	Recommendation	Current price	Target Price	Upside (+)/Downside (-)
Automotive :					
Astra International	ASII	BUY	6,925	9,800	41.52%
Astra Otoparts	AUTO	BUY	1,305	2,500	91.57%
Mitra Pinasthika Mustika	MPMX	BUY	775	1,300	67.74%
Selamat Sempurna	SMSM	BUY	1,415	1,500	6.01%
Banks :					
Bank Mandiri	BMFI	BUY	7,150	9,400	31.47%
Bank Rakyat Indonesia	BBRI	HOLD	4,250	4,500	5.88%
Bank Central Asia	BBCA	HOLD	30,500	29,500	-3.28%
Bank Negara Indonesia	BBNI	BUY	8,000	10,700	33.75%
Bank Danamon	BDMN	SELL	4,710	9,590	103.61%
Bank Tabungan Negara	BBTN	HOLD	2,180	2,600	19.27%
Cement :					
Indocement Tunggak Prakarsa	INTP	HOLD	20,375	20,500	0.61%
Semen Baturaja	SMBR	SELL	740	470	-36.49%
Semen Indonesia	SMGR	BUY	12,175	15,800	29.77%
Construction :					
Adhi Karya	ADHI	HOLD	1,390	1,750	25.90%
Pembangunan Perumahan	PTPP	BUY	1,885	2,500	32.63%
Waskita Karya	WSKT	HOLD	1,775	2,000	12.68%
Wijaya Karya	WIKA	BUY	2,130	2,700	26.76%
Wijaya Karya Beton	WTON	BUY	498	600	20.48%
Waskita Beton Precast	WSBP	BUY	348	480	37.93%
Consumer :					
Indofood CBP	ICBP	BUY	11,950	11,500	-3.77%
Indofood Sukses Makmur	INDF	BUY	7,750	8,200	5.81%
Unilever Indonesia	UNWR	HOLD	46,625	46,700	0.16%
Nippon Indosari Corpindo	ROTI	HOLD	1,290	1,200	-6.98%
H.M. Sampoerna	HMSP	BUY	2,780	4,000	43.88%
Mayora Indah	MYOR	BUY	2,490	2,930	17.67%
Gudang Garam	GGRM	BUY	69,075	92,000	33.19%
Healthcare :					
Kalbe Farma	KLBF	HOLD	1,680	1,350	-19.64%
Prodia Widyahusada	PRDA	BUY	4,400	2,940	-33.18%
Industri Jamu Farmasi Sido Muncul	SIDO	BUY	1,210	1,100	-9.09%
Infrastructure :					
Jasa Marga	JSMR	BUY	5,525	6,625	19.91%
Perusahaan Gas Negara	PGAS	BUY	2,030	2,500	23.15%
Cikarang Litrindo	POWR	BUY	1,000	1,580	58.00%
Plantation :					
Astra Agro Lestari	AALI	BUY	10,500	11,200	6.67%
PP London Sumatera	LSIP	HOLD	1,195	1,100	-7.95%
Salim Ivomas	SIMP	HOLD	344	330	-4.07%
Bisi International	BISI	BUY	1,395	1,750	25.45%
Property :					
Bumi Serpong Damai	BSDE	HOLD	1,355	1,550	14.39%
Ciputra Development	CTRA	BUY	1,130	1,400	23.89%
Summarecon Agung	SMRA	HOLD	1,255	1,400	11.55%
Pakuwon Jati	PWON	BUY	690	800	15.94%
Telecommunication :					
Indosat	ISAT	HOLD	3,470	2,200	-36.60%
Telkom Indonesia	TLKM	HOLD	4,250	4,400	3.53%
XL Axiata	EXCL	BUY	3,270	3,300	0.92%
Mining :					
Adaro Energy	ADRO	BUY	1,470	2,000	36.05%
Tambang Batubara Bukit Asam	PTBA	BUY	2,690	4,600	71.00%
Indo Tambangraya Megah	ITMG	BUY	14,625	22,000	50.43%
United Tractors	UNTR	BUY	23,500	35,000	48.94%
Vale Indonesia	INCO	HOLD	3,870	3,100	-19.90%
Medco Energi Internasional	MEDC	BUY	765	1,250	63.40%
Retail :					
Ace Hardware Indonesia	ACES	BUY	1,760	2,000	13.64%
Matahari Department Store	LPPF	HOLD	3,130	5,800	85.30%
Ramayana Lestari Sentosa	RALS	BUY	1,150	2,100	82.61%
Industrial Estate :					
Surya Semesta Internusa	SSIA	BUY	760	750	-1.32%
Pura Delta Lestari	DMAS	BUY	300	340	13.33%
Bekasi Fadjar	BEST	HOLD	302	320	5.96%
Jaya Real Property	JRPT	BUY	670	1,350	101.49%

source : Fundamental IPOIT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period

HOLD : Expected total return between -10% and 10% within a 12-month period

SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION

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