

# Evening Update

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya di tutup di teritori negatif. Sikap hati-hati investor menjelang negosiasi dagang antara Amerika dan China setelah adanya laporan bahwa kesepakatan pada pertemuan tingkat wakil menteri tidak berhasil tercapai menjadi sentimen negatif di pasar. Di sisi lain, indeks sempat berada di zona hijau seiring dengan menguatnya nilai tukar rupiah terhadap dolar Amerika. IHSG terkoreksi -5 poin (-0,09%) pada level 6.023. Sektor perkebunan dan konsumsi yang masing-masing berkurang -10 poin (-0,77%) dan -13 poin (-0,63%) menjadi sektor yang menekan pergerakan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan mengat tipis +22 poin (+0,16%) pada level Rp14.150. Investor asing mencatatkan penjualan bersih (*foreign net sell*) sebesar Rp233,7 miliar di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	52.965	11176.0	2.464.0
Volume transaksi (ft. shm)	49.578	5.827.6	6.280.0
Netasing (Rp miliar)	65.7	-33.3	-185.8
Netasing (ft. shm)	150.6	-297.3	21.2
Kapitalisasi pasar (Rp trn)	53.763	6.721.8	6.733.5

Index	Penutupan	1 year return	1 day return	YTD return
Agri	1376	-110%	17%	-2.0%
Basic Industri	823	8.2%	-0.4%	-3.7%
Consumer	2.427	-8.6%	-1.1%	-7.2%
Finance	1222	6.5%	-0.1%	3.9%
Infrastructure	1.83	6.9%	0.6%	2.1%
Misc. Industri	1121	-7.0%	-0.9%	-9.6%
Mining	1.591	-8.6%	0.9%	-0.4%
Property	483	9.4%	-0.4%	9.4%
Trade	794	-16%	0.2%	13%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6.029	3.6%	-0.2%	-2.7%
FSEI	Singapura	3.020	-1.3%	-0.7%	0.7%
KLCI	Malaysia	1.551	-0.6%	-0.5%	-8.2%
SET	Thailand	1.616	-6.1%	0.2%	3.3%
KOSPI	Korea	2.046	-9.2%	1.2%	-1.2%
SENSEX	India	3.878	9.8%	1.7%	5.8%
HSI	Hongkong	25.683	-1.9%	-0.8%	-0.6%
NKY	Jepang	2.1456	-8.7%	-0.6%	7.3%
AS30	Australia	6.667	8.2%	-0.7%	6.5%
IBOV	Brazil	10.1249	210%	13%	6.2%
DJI	Amerika	26.346	2.9%	0.7%	2.9%
SX5P	Eropa	3.154	5.7%	0.5%	14.3%
UKX	Inggris	7.67	0.3%	0.3%	6.5%

Item	Closing US\$	IDR	Daily +/-	% chg
TLKM	29.31	20.754	0.47	163%
TINS	0.051	715.7	0.00	-108%
ANTM	0.047	6.690	0.00	8.86%
*Rp/US\$	14.152			

Items	Latest		Real interest rate
	Interest	Inflation	
Deposito IDR 3 bln	6.05		
Kredit Bank IDR	6.09		
BI 7-Days RR	5.25%	3.39%	0.02
Fed Funds Target	2.00	170%	198
ECB Main Refinancing	-	0.90%	(0.01)
Domestic Yen Interest Call	(0.01)	0.30%	(0.02)

Item	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
dln US\$ (ft. USD)				
Minyak WTI/bbl	52.6	-28.1%	0.0	-0.08%
CPO/ton	523.1	-0.4%	5.0	0.97%
Karet/kg	164	-22.2%	0.0	-1.10%
Nikel/ton	17.491	35.2%	-183.0	-1.04%
Timah/ton	16.47	-8.5%	34.5	0.21%
Emas/oz	1.505.7	26.0%	0.1	0.01%
Batu bara/ton	67.5	-39.2%	0.5	0.82%
Tepung Terigu/ton	166.5	-7.0%	8.1	5.84%
Jagung/bushel	4.0	30.4%	0.0	-0.49%
Kedelai	9.0	119%	0.0	0.36%
Tembagas	5.6513	-10.3%	10.3	0.8%

Sumber: Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change (+)	Ticker	Last (Rp)	Change(-)
BRAM	14.000	2.300	MREI	4.940	1.235
GGRM	50.400	950	SUPR	3.250	1.030
TCPI	6.400	450	ICBP	11.450	550
ITMG	12.875	225	UNVR	43.875	325
INCO	3.790	200	BTPS	3.570	230

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	185	60.635	BBRI	163	416.066
HMSP	26	125.452	BMRI	41	62.911
INCO	18	49.247	BTPS	39	107.356
ANDI	15	54.199	ICBP	29	24.748
FREN	11	527.157	BBNI	29	42.920

Source: IPOT

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

#### ANALYSTS CERTIFICATION.

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