

Evening Update

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Items	Avg 2019	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	6,728.4	7,027.8
Volume transaksi (jt. shm)	4,957.8	7,200	6,948.2
Netas ing (Rp miliar)	65.7	-1,358.9	-401.8
Netas ing (jt. shm)	-150.6	-363.3	-202.9
Kapitalisasi pasar (Rp trn)	5,376.3	6,874.0	6,931.9

Index	Penutupan	1 year return	1 day return	YTD return
Agt	13.94	-6.8%	-11%	-10%
Basic Industry	9.54	26.7%	0.9%	116%
Consumer	2,058	-5.6%	-17%	-9%
Finance	12.69	13.2%	-10%	8%
Infrastructure	1,156	8.7%	-0.9%	8%
Misc. Industry	1,190	-9.3%	-14%	-17%
Mining	15.8	-9.3%	-16%	-16%
Property	5.07	11.7%	0.2%	11%
Trade	8.06	0.3%	-0.7%	2%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,166	3.2%	-0.8%	-0.5%
FSSTI	Singapura	3,272	5.8%	-0.4%	6%
KLCI	Malaysia	16.0	-6.5%	0.0%	-4%
SET	Thailand	16.41	-2.4%	-1%	4%
KOSPI	Korea	2,144	-2.5%	0.0%	4%
SENSEX	India	40,654	6.4%	0.5%	2%
HSI	Hongkong	27.847	6.2%	0.6%	7%
NKY	Jepang	23,330	3.8%	0.1%	7%
AS30	Australia	6.837	8.6%	0.9%	9%
IBOV	Brazil	109,581	28.0%	1%	24%
DJI	Amerika	27,675	5.7%	0.7%	6%
SX5P	Eropa	3,340	12.0%	0.1%	21%
UKX	Inggris	7,406	3.7%	0.1%	0%

Item	Closing US\$	IDR	% chg
TLKM	29.28	2,049.3	-0.01%
TINS	0.048	665.0	0.00%
ANTM	0.046	649.5	0.00%
*Rp/US\$	8,998		

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	5.32		
Kredit Bank IDR	9.02		
B17-Days RR	5.00%	3.6%	0.02
Fed Funds Target	1.75	170%	173
ECB Main Refinancing	-	0.70%	(0.01)
Domestic Yen Interest Call	(0.04)	0.20%	(0.04)

Item US\$ (in USD)	Penutupan	Ret 1 year (%)	Ret 1 day (%)
Minyak WTI/bbl	57.2	-5.8%	0.8
CO2/ton	612.3	8.8%	4.3
Karet/kg	1.63	-22.2%	0.0
Nikel/ton	6,208	38.0%	-76.5
Timah/ton	6,556	-8.3%	6.0
Emas/tr.oz	146.85	20.0%	-22.1
Batu bara/ton	66.5	-37.0%	-0.1
Tepung Terigu/ton	116.5	-7.0%	8.1
Jagung g/ushel	3.7	10.9%	0.0
Kedelai	9.1	12.5%	0.1
Tembaga	5,966.5	-3.3%	78.0

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan akhir pekan ini indeks harga saham gabungan ditutup menguat didorong oleh membaiknya defisit neraca transaksi berjalan pada kuartal III/2019 sebesar -2,7% dari PDB atau lebih rendah dibandingkan dengan kuartal II/2019 yang mencapai -2,9% dari PDB. Sementara itu positifnya negosiasi dagang antara AS-China serta naiknya cadangan devisa dalam negeri menjadi \$126,7 miliar dari sebelumnya \$124,3 miliar juga menjadi tambahan katalis positif bagi indeks. IHSG ditutup menguat tipis +12 poin (+0,20%) pada level 6.177. Sektor properti dan konsumsi yang masing-masing bertambah +6 poin (+1,25%) dan +17 poin (+0,83%) menjadi sektor yang memimpin penguatan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah tipis -16 poin (-0,12%) di level Rp14.014. Investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp735,5 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
UNTR	23.275	1.225	BRAM	8.150	1.850
GGRM	53.500	775	ARTO	3.080	1.020
SLIS	3.510	670	FIRE-W	910	690
MPRO	2.780	550	AMFG	3.500	490
ITMG	12.900	500	INTP	20.550	350

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
ICBP	34	31.195	BBCA	325	103.702
HMSP	31	152.909	BBRI	232	582.244
PTBA	27	109.397	ASII	89	135.093
EXCL	21	61.079	TLKM	61	15.2.658
CPIN	21	28.016	SCMA	49	418.882

Source: IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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