

Evening Update

Equity | Indonesia | Research Daily

| Items | Avg 2016 | Terakhir | H-1 |
|-----------------------------|----------|----------|---------|
| Nilai transaksi (Rp miliar) | 52.965 | 5.483,4 | 4.909,9 |
| Volume transaksi (tshn) | 49.578 | 4.933,2 | 4.802,9 |
| Netas (Rp miliar) | 65,7 | -55,2 | 774,6 |
| Netas (tshn) | -150,6 | -143,3 | 3.589,5 |
| Kapitalisasi pasar (Rp trn) | 53.763 | 6.906,4 | 6.897,7 |

| Index | Penutupan | 1 year return | 1 day return | YTD return |
|----------------|-----------|---------------|--------------|------------|
| Agr | 1443 | -3.7% | 0.6% | -7.8% |
| Basic Industry | 977 | 15.8% | -0.2% | 14.4% |
| Consumer | 2061 | 47.7% | 0.3% | -8.8% |
| Finance | 1302 | 119% | 0.3% | 0.7% |
| Infrastructure | 1126 | 7.9% | -1.0% | 5.8% |
| Misc. Industry | 1189 | 13.7% | -1.0% | -14.7% |
| Mining | 1476 | -15.1% | 0.1% | -6.9% |
| Property | 518 | 15.5% | 1.6% | 6.8% |
| Trade | 789 | -2.7% | 0.4% | -1.9% |

| Index | Negara | Penutupan | 1 year return | 1 day return | YTD return |
|--------|-----------|-----------|---------------|--------------|------------|
| JCI | Indonesia | 6,194 | 13% | 0.1% | 0.0% |
| FSSTI | Singapura | 3,180 | 3.5% | -0.5% | 3.6% |
| KLCI | Malaysia | 1563 | -6.0% | -0.4% | -7.6% |
| SET | Thailand | 1553 | -5.9% | -0.4% | -0.7% |
| KOSPI | Korea | 2,089 | 17% | 0.3% | 2.3% |
| SENSEX | India | 40,487 | 15.8% | 0.1% | 12.3% |
| HSI | Hongkong | 26,495 | 2.9% | 0.0% | 2.5% |
| NKY | Jepang | 23,431 | 10.4% | 0.3% | 6.7% |
| ASX | Australia | 6,836 | 2.15% | 0.3% | 9.7% |
| IBOV | Brazil | 119,77 | 29.2% | -0.1% | 26.3% |
| DJI | Amerika | 27,910 | 14.3% | -0.4% | 16.6% |
| SX5P | Europa | 3,326 | 19.5% | -0.3% | 20.5% |
| UKX | Inggris | 7,234 | 7.6% | -0.1% | 7.5% |

| Dual listing (US\$) | Closing US\$ | IDR | Daily +/- | % chg |
|---------------------|--------------|--------|-----------|---------|
| TLKM | 28.79 | 2020.8 | -0.1 | -0.38% |
| TINS | 0.048 | 6.67.9 | -0.01 | -2.252% |
| ANTM | 0.037 | 5.12.6 | 0.00 | 4.76% |
| *Rp/US\$ | 140.38 | | | |

| Items | Latest Interest | Inflation | Real interest rate |
|------------------------------|-----------------|-----------|--------------------|
| Depsito IDR3 bln | 5.91 | | |
| Kredit Bank DR | 8.87 | | |
| B17-Days R/R | 5.00% | 3.00% | 0.02 |
| Fed Funds Target | 1.75 | 1.80% | 1.73 |
| ECB Main Refinancing | - | 1.00% | (0.01) |
| Domestic Yearly Interest Cal | (0.01) | 0.20% | (0.01) |

| Item US\$ | Penutupan | Ret 1 year (%) | +/- | Ret 1 day (%) |
|-------------------|-----------|----------------|--------|---------------|
| (in USD) | | | | |
| Minyak WTI/bbl | 59.0 | 15.7% | -0.2 | -0.30% |
| CPO/ton | 69.7.4 | 45.2% | 0.6 | 154% |
| Karet/kg | 1.64 | -22.2% | 0.0 | -1.0% |
| Nikel/ton | 3,278 | 22.4% | -145.0 | -10% |
| Timah/ton | 17,170 | -9.7% | 60.0 | 0.35% |
| Emas/tr.oz | 146.16 | 17.5% | 15 | 0.0% |
| Batu bara/ton | 66.2 | -35.4% | -0.2 | -0.30% |
| Tapung Terigu/ton | 116.5 | -7.0% | 81 | 5.84% |
| Jagung usel | 3.7 | 4.6% | 0.0 | -0.54% |
| Kedelai | 8.9 | 2.1% | 01 | 1.6% |
| Tembaga | 6,046.8 | -17% | 84.8 | 142% |

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona merah. Aksi ambil untung dan sikap hati-hati investor menjelang batas akhir rencana penerapan tarif impor tambahan oleh AS terhadap barang-barang asal China menjadi katalis negatif yang mendorong pelemahan tersebut. IHSG terkoreksi tipis -10 poin (-0,17%) pada level 6.183. Sektor perkebunan dan konsumsi yang masing-masing melemah -12 poin (-0,87%) dan -14 poin (-0,68%) menjadi sektor utama yang menekan pergerakan indeks. Nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah tipis -9 poin (-0,07%) pada level Rp14.019. Investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp193,99 miliar di pasar reguler.

| Top Gainer | | | Top Loser | | |
|------------|-----------|-----------|-----------|-----------|-----------|
| Ticker | Last (Rp) | Change(+) | Ticker | Last (Rp) | Change(-) |
| ITMG | 10.850 | 650 | PICO | 3.580 | 730 |
| FISH | 3.890 | 530 | GGRM | 53.275 | 575 |
| BOGA-W | 1.100 | 500 | LPGI | 3.600 | 500 |
| MREI | 4.150 | 250 | INTP | 20.100 | 450 |
| TRIS-W | 230 | 229 | RDTX | 5.275 | 325 |

Source: IPOT

| Top Foreign Buy | | | Top Foreign Sell | | |
|-----------------|-----------|---------|------------------|-----------|---------|
| Ticker | NBVal (B) | NBLot | Ticker | NSVal (B) | NSLot |
| BMRI | 180 | 245.161 | BBCA | 74 | 23.394 |
| SCMA | 24 | 171.594 | B BRI | 69 | 167.430 |
| TLKM | 11 | 28.458 | UNVR | 42 | 10.167 |
| EXCL | 8 | 26.305 | BBNI | 38 | 50.478 |
| ITMG | 5 | 5.592 | GGRM | 33 | 6.206 |

Source: IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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