

Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	4,454.9	4,397.4
Volume transaksi (jt shm)	4,957.8	6,049.7	4,979.3
Net as ing (Rp miliar)	65.7	967.6	251.6
Net as ing (jt shm)	-150.6	-265.9	-109.5
Kapitalisasi pasar (Rp trn)	5,376.3	7,052.1	7,020.0

Sektoral	Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,448	-8.7%	-1.1%	-1.1%	-5.0%
Basic Industry	944	5.4%	0.7%	0.7%	-3.4%
Consumer	2,115	-20.3%	0.0%	0.0%	3.0%
Finance	1,375	13.3%	1.1%	1.1%	1.5%
Infrastructure	1,125	-0.5%	-1.0%	-1.0%	-1.7%
Misc. Industry	1,252	-10.2%	2.7%	2.7%	2.3%
Mining	1,565	-15.1%	-0.8%	-0.8%	1.1%
Property	498	3.6%	0.1%	0.1%	-1.2%
Trade	757	-3.7%	0.2%	0.2%	-1.6%

Indeks Saham	Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,325	-1.3%	0.5%	0.4%	0.4%
FSSTI	Singapura	3,271	1.8%	0.6%	0.6%	1.5%
KLCI	Malaysia	1,581	-5.9%	-0.3%	-0.3%	-0.5%
SET	Thailand	1,587	0.6%	0.0%	0.0%	0.4%
KOSPI	Korsel	2,239	6.8%	0.4%	0.4%	1.4%
SENSEX	India	41,953	15.5%	0.2%	0.2%	1.7%
HSI	Hongkong	28,895	7.7%	-0.2%	-0.2%	2.5%
NKY	Jepang	24,025	16.9%	0.7%	0.7%	1.4%
AS30	Australia	7,078	20.5%	0.8%	0.8%	4.4%
IBOV	Brasil	117,632	25.1%	0.3%	0.3%	1.7%
DJI	Amerika	28,940	20.3%	0.1%	0.1%	1.4%
SX5P	Eropa	3,429	21.2%	0.1%	0.1%	0.8%
UKX	Inggris	7,622	10.5%	0.1%	0.1%	1.1%

Dua Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	28.64	1,958.0	-0.65	-2.22%
TINS	0.052	715.2	0.00	1.08%
*Rp/US\$	13,673			

Suku Bunga & Inflasi	Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln		5.78		
Kredit Bank IDR		13.22		
BI 7-Days RR		5.00%	2.72%	0.02
Fed Funds Target		1.75	2.30%	1.73
ECB Main Refinancing		-	1.30%	(0.01)
Domestic Yen Interest		(0.03)	0.50%	(0.03)

Harga Komoditas	dln US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)					
Minyak WTI / bbl	58.2	11.7%	0.1	0.26%	
CPO / ton	735.9	40.7%	-21.3	-2.81%	
Karet / kg	1.64	-22.2%	0.0	-1.10%	
Nikel / ton	13,781	21.4%	-226.5	-1.62%	
Timah / ton	17,400	-15.6%	53.0	0.31%	
Emas / oz	1,544.4	19.9%	-1.5	-0.10%	
Batu Bara / ton	70.8	-27.3%	-1.5	-2.01%	
Tepung Terigu / ton	146.5	-7.0%	8.1	5.84%	
Jagung / bushel	3.8	8.3%	0.0	-0.26%	
Kedelai	9.3	9.2%	0.0	0.03%	
Tembaga	6,270.0	6.9%	4.8	0.08%	

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan ditutup melemah dipicu oleh mengecewakannya data neraca dagang pada bulan Desember. Meskipun defisit mengecil sebesar \$-0,03B (vs November \$-1,39B), namun hal tersebut lebih disebabkan karena adanya penurunan impor sebesar -5,62% yoy sehingga diterjemahkan sebagai pelemahan daya beli. Sementara itu sikap hati-hati investor menjelang penandatanganan kesepakatan dagang fase satu antara AS-China serta turunnya beberapa harga komoditas seperti CPO dan batu bara juga menjadi tambahan katalis negatif di pasar. IHSG ditutup melemah -42 poin (-0,66%) pada level 6.283. Sektor perkebunan dan pertambangan yang masing-masing turun -42 poin (-2,94%) dan -27 poin (-1,78%) menjadi sektor yang memicu pelemahan indeks hari ini. Nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah tipis -15 poin (-0,11%) pada level Rp13.695. Investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp16,46 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BLTZ	4.890	350	GMTD	17.900	800
BRPT-W	1.195	285	UNTR	22.000	700
TRIN-W	254	253	AALI	12.525	675
DLTA	6.950	250	ITMG	12.700	600
MLBI	15.675	175	GGRM	57.925	400

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
ASII	106	148.585	TLKM	200	514.080
BBCA	48	13.747	UNTR	33	15.338
BMRI	32	42.485	LPPF	30	72.153
INDF	31	38.693	BBNI	25	32.953
GGRM	24	4.150	SCMA	24	170.414

Source: IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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