

Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	4,217.9	3,917.8
Volume transaksi (jt shm)	4,957.8	4,416.7	4,700.4
Net asing (Rp miliar)	65.7	222.7	-668.7
Net asing (jt shm)	-150.6	3,063.6	-468.5
Kapitalisasi pasar (Rp trn)	5,376.3	6,954.8	6,962.5

Sektora l				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,388	-15.7%	-2.0%	-8.9%
Basic Industry	954	5.7%	-0.5%	-2.4%
Consumer	2,072	-20.9%	-0.5%	0.9%
Finance	1,369	10.0%	0.2%	1.0%
Infrastructure	1,100	-4.7%	1.0%	-3.3%
Misc. Industry	21,226	-12.8%	0.1%	0.2%
Mining	1,508	-19.1%	-0.5%	-2.6%
Property	475	1.4%	-1.2%	-5.7%
Trade	749	-5.8%	-0.3%	-2.7%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,238	-3.6%	-0.1%	-1.0%
FSSTI	Singapura	3,247	1.7%	-1.0%	0.8%
KLCI	Malaysia	1,587	-6.7%	-0.1%	-0.1%
SET	Thailand	1,575	-1.7%	-0.9%	-0.3%
KOSPI	Korea	2,240	5.8%	-1.0%	2.2%
SENSEX	India	41,324	13.4%	-0.5%	0.2%
HSI	Hongkong	27,985	3.6%	-2.8%	-0.7%
NKY	Jepang	23,865	15.7%	-0.9%	1.0%
AS30	Australia	7,181	21.2%	-0.2%	6.1%
IBOV	Brazil	117,026	23.1%	-1.5%	1.2%
DJI	Amerika	29,196	19.6%	-0.5%	2.3%
SX5P	Eropa	3,466	21.0%	-0.1%	1.8%
UKX	Inggris	7,611	10.3%	-0.5%	0.9%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	28.15	1,923.9	0.22	0.79%
TINS	0.060	681.8	0.00	0.00%
*Rp/US\$	13,669			

Suku Bunga & Inflasi		
Items	Latest Interest	Real interest rate
Deposito IDR 3 bln	5.50	
Kredit Bank IDR	13.18	
BI 7-Days RR	5.00%	2.72%
Fed Funds Target	1.75	2.00%
ECB Main Refinancing	-	1.30%
Domestic Yen Interest (0.02)	0.50%	0.02

Harga Komoditas				
Item US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minyak WTI / bbl	58.4	11.1%	-0.2	-0.27%
CPO / ton	307.6	29.7%	-3.7	-0.52%
Karet / kg	1.63	-22.2%	0.0	-1.10%
Nikel / ton	13,584	15.7%	-356.5	-2.56%
Timah / ton	17,525	-15.7%	-281.0	-1.58%
Emas / oz	1,558.2	21.2%	-2.6	-0.17%
Batu Bara / ton	69.1	-30.5%	-0.9	-1.22%
Tepung Terigu / ton	146.5	-7.0%	8.1	5.84%
Jagung / bushel	3.8	6.7%	0.0	0.00%
Kedelai	9.1	4.2%	-0.1	-1.63%
Tembaga	6,128.5	3.0%	-104.8	-1.68%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan kembali ditutup di zona merah dipicu oleh tertekannya sejumlah harga komoditas seperti batu bara, minyak mentah, nikel, timah, dan emas. Sementara itu melemahnya indeks bursa global seiring dengan kekhawatiran investor terkait mewabahnya virus corona serta kesepakatan dagang fase kedua antara AS-China yang kemungkinan tidak akan menghapus tarif yang ada juga menjadi katalis negatif di pasar. IHSG terkoreksi -4 poin (-0,08%) pada level 6.233. Sektor pertambangan dan infrastruktur yang masing-masing berkurang -25 poin (-1,72%) dan -9 poin (-0,82%) menjadi sektor yang menekan pergerakan indeks hari ini. Nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat tipis +23 poin (+0,17%) pada level Rp13.646. Investor asing mencatatkan pembelian bersih (*foreign net buy*) sebesar Rp271,80 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
PRDA	3.690	690	UNTR	20.600	475
EMTK	5.650	600	GMTD	16.000	450
DMND	1.370	455	DSSA	15.475	325
INDR	2.350	350	TKIM	10.700	300
GGRM	57.350	325	PICO	895	295

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BMRI	229	294.680	BBCA	111	32.681
BBRI	187	398.077	HMSP	45	212.214
ASII	65	93.254	BBNI	38	49.797
SMGR	28	22.264	PGAS	32	165.993
BJTM	24	403.701	WSKT	15	115.516

Source: IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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