

# Morning Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5.296.5	3.324.7	2.925.7
Volume transaksi (jt shm)	4.957.8	4.074.3	4.956.9
Net asing (Rp miliar)	65.7	48.6	477.7
Net asing (jt shm)	-150.6	-13.9	47.0
Kapitalisasi pasar (Rp tn)	5.376.3	6.546.6	6.592.4

  

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,291	-19.6%	-2.7%	-15.3%
Basic Industry	848	-4.6%	-2.0%	-13.3%
Consumer	1,902	-27.7%	-1.0%	-7.3%
Finance	1,347	10.6%	0.1%	-0.6%
Infrastructure	1,029	-12.7%	-1.7%	-9.6%
Misc. Industry	1,058	-20.6%	-0.5%	-13.5%
Mining	1,414	-24.0%	-0.6%	-8.7%
Property	446	-2.3%	-0.9%	-11.4%
Trade	699	-14.4%	-0.4%	-9.1%

  

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,872	-8.5%	-0.7%	-6.8%
FSSTI	Singapura	3,215	-1.2%	-0.1%	-0.2%
KLCI	Malaysia	1,537	-9.0%	-0.1%	-3.3%
SET	Thailand	1,533	-7.3%	-0.5%	-3.0%
KOSPI	Korsel	2,233	0.3%	-0.2%	1.7%
SENSEX	India	41,460	15.6%	-0.3%	0.5%
HSI	Hongkong	27,330	-2.5%	-0.3%	-1.6%
NIKY	Jepang	23,828	12.7%	-0.1%	0.1%
AS30	Australia	7,205	17.3%	0.3%	6.0%
IBOV	Brasil	115,662	18.0%	-0.9%	0.0%
DJI	Amerika	29,423	15.7%	-0.4%	3.1%
SX5P	Eropa	3,518	19.0%	-0.1%	3.4%
UKX	Inggris	7,452	3.5%	-1.1%	-1.2%

  

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	26.86	1,839.1	-0.92	-3.31%
TINS	0.039	534.1	0.00	-2.70%
*Rp/US\$ 13,694				

  

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bh	5.74		
Kredit Bank IDR	12.86		
BI 7-Days RR	5.00%	2.68%	0.02
Fed Funds Target	1.75	2.50%	1.73
ECB Main Refinancing	-	1.40%	(0.01)
Domestic Yen Interest Ct	(0.01)	0.80%	(0.02)

  

Harga Komoditas				
dim US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minyak WTI / bbl	51.4	-5.5%	0.3	0.49%
CPO/ ton	633.7	16.7%	-20.3	-3.10%
Karet/ kg	1.59	-22.2%	0.0	-1.10%
Nikel/ ton	13,204	7.1%	189.0	1.45%
Timah/ ton	16,570	-21.7%	75.0	0.45%
Emas/tr. oz	1,576.0	20.1%	9.9	0.63%
Batu Bara/ ton	69.1	-27.8%	0.2	0.29%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.7	5.1%	0.0	-0.80%
Kedelai	8.9	1.9%	0.0	0.42%
Tembaga	5,772.3	-5.7%	25.3	0.44%

Sumber: Bloomberg

## Global Market Wrap

Pada perdagangan kemarin indeks di bursa Wall Street ditutup di zona merah dipicu oleh kekhawatiran investor seiring dengan terus bertambahnya jumlah terinfeksi dari virus korona yang sampai saat ini mencapai 60.000 orang dan angka kematian sebesar 1.367 orang sehingga yang bisa berpotensi terhadap melambatnya pertumbuhan ekonomi global. Dow Jones mencatatkan pelemahan -128 poin (-0,43%) pada level 29.423, S&P500 berkurang -5 poin (-0,16%) pada level 3.373, Nasdaq turun -13 poin (-0,14%) pada level 9.711. EIDO ditutup melemah -0,46 poin (-1,87%) pada level 24,11. Pagi ini indeks di bursa asia dibuka melemah dan nilai tukar rupiah terhadap dolar Amerika dibuka melemah tipis -13 poin (-0,10%) pada level Rp13.707.

## Technical Ideas

Melemahnya indeks bursa global seiring dengan melonjaknya jumlah terinfeksi dan korban meninggal dari virus korona yang berpotensi terhadap melambatnya pertumbuhan ekonomi global serta turunnya harga CPO diprediksi akan menjadi sentimen negatif di pasar. IHSG diprediksi akan melanjutkan pelemahannya dengan *support* di level 5.820 dan *resistance* di level 5.920.

## Stocks

- ICBP (Buy, Support: Rp10.650, Resist: Rp10.950)
- ACES (Buy, Support: Rp1.580, Resist: Rp1.635)
- RALS (Buy, Support: Rp980, Resist: Rp1.035)
- MIKA (Buy, Support: Rp2.540, Resist: Rp2.630)

## ETFs

- XISI (SELL, Support: Rp300, Resist: Rp310)
- XIIF (SELL, Support: Rp585, Resist: Rp591)
- XPFT (SELL, Support: Rp525, Resist: Rp531)

## News Highlight

**PT Indika Energy Tbk (INDY)** terus menggenjot diversifikasi bisnis di saat industri batu bara tengah dalam tekanan. Manajemen mengatakan tahun ini perseroan akan fokus melanjutkan ekspansi di lini usaha non batu bara yang mana sudah dimulai sejak dua tahun terakhir.

INDY juga menargetkan untuk menaikkan porsi kepemilikan saham hingga 52,6 persen baik secara langsung maupun tidak langsung melalui dua tahap. Perseroan diperkirakan akan merogoh kocek hingga US\$40 juta dalam proses akuisisi ini. Per Desember 2019, porsi kepemilikan saham perseroan di tambang tersebut mencapai 21,02 persen.

INDOPREMIER

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

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