

Evening Update

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan kembali ditutup di zona merah dipicu oleh melemahnya indeks bursa global seiring dengan kekhawatiran investor terhadap melonjaknya jumlah terinfeksi dan korban yang meninggal dari virus korona. IHSG terkoreksi tipis -5 poin (-0,09%) pada level 5.866. Sektor infrastruktur dan keuangan yang masing-masing berkurang -16 poin (-1,62%) dan -7 poin (-0,56%) menjadi sektor yang memicu bagi pelemahan indeks hari ini. Nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat tipis +1 poin (+0,01%) pada level Rp13.693. Sementara itu investor asing mencatatkan penjualan bersih (*foreign net sell*) sebesar Rp368,50 miliar di pasar reguler.

Items	Avg 2016	Terakhir	H-1
Nbilitasi transaksi (Rp miliar)	5.296,5	3.324,7	2.925,7
Volume transaksi (jt shm)	4.957,8	4.074,3	4.956,9
Net ashg (Rp miliar)	45,7	48,6	477,7
Net ashg (jt shm)	-150,6	-13,9	47,0
Kapitalisasi pasar (Rp trn)	5.376,3	6.546,6	6.592,4

Sektoral				
Indx	Penutupan	1 year return	1 day return	YTD return
Agri	1.291	-1,96%	-2,7%	-15,3%
Basic Industry	848	-4,6%	-2,0%	-13,3%
Consumer	1.932	-2,77%	-1,0%	-7,3%
Finance	1.347	1,06%	0,1%	-0,6%
Infrastructure	1.029	-1,27%	-1,7%	-9,6%
Misc. Industry	1.058	-2,06%	-0,5%	-13,5%
Miner	1.414	-2,40%	-0,6%	-8,7%
Property	44,6	-2,3%	-0,9%	-11,4%
Trade	69,9	-1,44%	-0,4%	-9,1%

Indeks Saham					
Indx	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5.872	-8,5%	-0,7%	-6,8%
FSSTI	Singapura	3.215	-12,2%	-0,1%	-0,2%
KLCI	Malaysia	1.537	-9,0%	-0,1%	-3,3%
SET	Thailand	1.533	-7,3%	-0,5%	-3,0%
KOSPI	Korea	2.233	0,3%	-0,2%	1,7%
SENSEX	India	41.460	1,56%	-0,3%	0,5%
HSI	Hongkong	27.730	-2,5%	-0,3%	-1,6%
NIKY	Jepang	23.828	1,27%	-0,1%	0,1%
AS30	Australia	7.205	1,73%	0,3%	6,0%
IBOV	Brazil	115.662	1,80%	-0,9%	0,0%
DJI	Amerika	29.423	1,57%	-0,4%	3,1%
SXSP	Eropa	3.518	1,90%	-0,1%	3,4%
UKX	Inggris	7.452	3,5%	-1,1%	-1,2%

Dual Listing (US\$)				
	Opening US\$	IDR	+/-	Daily % chg
TLKM	2.686	1.899,1	-0,92	-3,31%
TINS	0,039	534,1	0,00	-2,70%
*Rp/US\$	13,694			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5,74		
Kredit Bank IDR	12,28		
BI 7-Days RR	5,00%	2,68%	0,02
Fed Funds Target	1,75	2,50%	1,73
ECB Main Refinancing	-	1,40%	0,01
Domestic Yen Interest	0,01	0,80%	0,02

Harga Komoditas				
dim US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minyak WTI / bbl	51,4	-5,5%	0,3	0,49%
CPO/ ton	633,7	1,67%	-20,3	-3,10%
Karet/ kg	1,59	-2,22%	0,0	-1,10%
Nikel/ ton	13.204	7,1%	189,0	1,45%
Timah/ ton	16.570	-2,17%	75,0	0,45%
Emas/ oz	15.76,0	2,01%	9,9	0,63%
Batu Bara/ ton	69,1	-2,78%	0,2	0,29%
Tebu/ ton	146,5	-7,0%	8,1	5,84%
Jagung/ bushel	3,7	5,1%	0,0	-0,80%
Kacang/ lb	8,9	1,9%	0,0	0,42%
Terbaga	5,772,3	-5,7%	25,3	0,44%

Sumber: Bloomberg

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GMTD	17.000	2.000	GGRM	54.575	625
STTP	5.800	1.110	BBCA	33.400	550
UNTR	18.325	700	BRAM	4.960	240
INTP	16.400	675	ADMF	10.000	200
CPIN	6.475	325	MEGA	5.475	175

SOURCE : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	222	488.061	BBCA	530	157.161
ASII	39	64.424	TLKM	127	347.190
BBNI	29	39.193	ICBP	21	20.245
PGAS	26	172.680	TOWR	13	150.642
BMRI	23	29.806	BTPS	10	22.763

SOURCE : IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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