

Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5.296,5	2.813,6	3.324,7
Volume transaksi (jt shm)	4.957,8	4.734,2	4.074,3
Net asing (Rp miliar)	65,7	-358,9	48,6
Net asing (jt shm)	-150,6	-170,2	-13,9
Kapitalisasi pasar (Rp tn)	5.376,3	6.541,0	6.546,6

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1.294	-18.7%	0.2%	-15.1%
Basic Industry	856	-2.5%	1.0%	-12.5%
Consumer	1.908	-26.8%	0.3%	-7.1%
Finance	1.339	10.1%	-0.6%	-1.1%
Infrastructure	1.012	-14.7%	-1.6%	-11.0%
Misc. Industry	1.076	-19.1%	-1.7%	-12.1%
Mining	1.410	-23.1%	-0.3%	-9.0%
Property	447	-0.8%	0.1%	-11.3%
Trade	704	-13.2%	0.7%	-8.5%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,867	-8.2%	-0.1%	-6.9%
FSTII	Singapura	3,220	-0.6%	0.0%	-0.1%
KLCI	Malaysia	1,544	-8.5%	0.3%	-2.8%
SET	Thailand	1,526	-6.8%	-0.4%	-3.4%
KOSPI	Korea	2,244	2.2%	0.5%	1.7%
SENSEX	India	41,258	15.2%	-0.5%	0.0%
HSI	Hongkong	27,516	-0.3%	0.3%	-1.3%
NKY	Jepang	23,688	13.3%	-0.6%	-1.1%
AS30	Australia	7,227	17.5%	0.3%	5.9%
IBOV	Brasil	114,381	17.3%	-1.1%	-1.1%
DJI	Amerika	29,398	13.6%	-0.1%	3.0%
SX5P	Eropa	3,506	16.7%	-0.3%	3.0%
UKX	Inggris	7,409	2.4%	-0.6%	-1.8%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	26.58	1.819.9	0.28	-1.04%
TINS	0.038	519.4	0.00	-1.41%
*Rp/US\$	13,694			

Suku Bunga & Inflasi			
Items	Latest	Real interest rate	
Deposito IDR 3 bn	5.72		
Kredit Bank IDR	12.87		
BI 7-Days RR	5.00%	2.68%	0.02
Fed Funds Target	1.75	2.50%	1.73
ECB Main Refinancing	-	1.40%	(0.01)
Domestic Yen Interest	(0.01)	0.80%	(0.02)

Harga Komoditas				
dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minyak WTI / bbl	52.1	-6.4%	0.6	1.23%
CPO / ton	634.4	15.4%	4.6	0.73%
Karet / kg	1.59	-22.2%	0.0	-1.10%
Nikel / ton	12.932	6.7%	-271.5	-2.06%
Timah / ton	16.510	-21.2%	-60.0	-0.36%
Emas / oz	1,584.1	19.8%	8.1	0.51%
Batu Bara / ton	69.5	-26.9%	0.4	0.51%
Tepung Terigu / ton	146.5	-7.0%	8.1	5.84%
Jagung / bushel	3.7	5.7%	0.0	-0.54%
Kedelai	8.9	3.3%	0.0	-0.23%
Tembaga	5,750.8	-6.3%	-21.5	-0.37%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona hijau. Menguatnya nilai tukar rupiah serta sebagian besar harga komoditas seperti batu bara, minyak mentah, CPO, emas berhasil menjadi sentimen positif di pasar. Di sisi lain, mengecewakannya data neraca dagang pada bulan Januari yang membukukan defisit sebesar \$-0,87 miliar atau lebih dalam dibandingkan dengan konsensus yang memperkirakan sebesar \$-0,27 miliar sempat menjadi penekan pergerakan indeks. IHSG ditutup menguat tipis +0,5 poin (+0,01%) pada level 5.867. Sektor properti dan industri dasar yang masing-masing bertambah +5 poin (+1,17%) dan +2 poin (+0,33%) menjadi sektor yang memimpin kenaikan indeks hari ini. Nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat +33 poin (+0,24%) pada level Rp13.660. Sementara itu investor asing mencatatkan penjualan bersih (*foreign net sell*) sebesar Rp630,31 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
MREI	5.225	1.025	BRAM	4.260	700
STTP	6.600	800	GMTD	16.375	625
SHID	3.930	530	EMTK	5.000	500
ITMG	10.500	450	ITIC	2.300	450
INTP	16.800	400	CLAY	2.590	360

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BMRI	21	27.535	BBRI	335	749.011
GGRM	20	3.814	BBCA	313	93.528
WIKA	11	58.011	TLKM	27	77.429
BBNI	9	12.039	SMGR	13	11.174
PWON	9	158.323	BBTN	11	63.165

Source: IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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