

# Evening Update

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	5,875.1	4,605.8
Volume transaksi (jt shm)	4,957.8	5,397.5	5,067.2
Net asing (Rp miliar)	65.7	-16.6	-384.3
Net asing (jt shm)	-150.6	349.7	-203.7
Kapitalisasi pasar (Rp tn)	5,376.3	5,154.6	5,052.3

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	926	-38.4%	1.3%	-38.6%
Basic Industry	453	-24.1%	8.5%	-33.3%
Consumer	1,713	-33.4%	0.5%	-16.6%
Finance	990	-22.7%	1.9%	-26.9%
Infrastructure	825	-29.4%	2.8%	-27.5%
Misc. Industry	737	-44.4%	0.0%	-39.8%
Mining	1,226	-32.2%	2.6%	-20.9%
Property	326	-32.2%	-0.7%	-35.3%
Trade	597	-27.1%	0.4%	-22.5%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	4,423	-28.6%	2.0%	-26.6%
FSSTI	Singapura	2,389	-28.1%	-2.6%	-25.9%
KLCI	Malaysia	1,331	-19.0%	0.0%	-16.2%
SET	Thailand	1,139	-30.8%	0.1%	-27.9%
KOSPI	Korea	1,725	-21.9%	0.0%	-19.7%
SENSEX	India	27,591	-29.0%	-2.4%	-33.1%
HSI	Hongkong	23,236	-22.4%	-0.2%	-17.6%
NIKY	Jepang	17,820	-18.3%	0.0%	-22.8%
AS30	Australia	5,107	-19.2%	-1.6%	-23.1%
IBOV	Brasil	69,538	-28.4%	-3.8%	-39.9%
DJ	Amerika	21,053	-20.3%	-1.7%	-26.2%
SX5P	Eropa	2,467	-14.0%	-0.7%	-21.6%
UKX	Inggris	5,416	-27.3%	-1.2%	-28.2%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % cha
TLKM	19.25	1,587.6	-0.03	-0.16%
TINS	0.017	285.5	0.00	14.29%

\*Rp/US\$ 16,495

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.55		
Kredit Bank IDR	12.49		
BI 7-Days RR	4.50%	2.96%	0.02
Fed Funds Target	0.25	2.30%	0.23
ECB Main Refinancing	-	0.70%	(0.01)
Domestic Ten Interest	(0.02)	0.40%	(0.02)

Harga Komoditas				
din US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minyak WTI / bbl	28.3	-55.1%	3.0	11.93%
CRU / ton	51.46	3.2%	-15.1	-2.86%
Nikel / ton	11,181	-15.6%	-83.3	-0.74%
Timah / ton	14,189	-33.4%	-252.0	-1.75%
Emas / oz	1,620.8	25.5%	6.8	0.42%
Batu Bara / ton	66.1	-14.4%	-0.2	-0.23%
Terung Terigu / ton	146.5	-7.0%	8.1	5.84%
Jagung / bushel	3.1	-7.1%	0.0	-0.64%
Kedelai	8.4	-2.0%	0.0	-0.59%
Tembakau	4,824.0	-25.6%	-55.5	-1.14%

Sumber: Bloomberg

## Indonesia Market Wrap

Di sepanjang perdagangan indeks harga saham gabungan konsisten bergerak di teritori positif dan akhirnya ditutup menguat signifikan. Sudah diterbitkannya Peraturan Menteri Kesehatan Republik Indonesia Nomor 9 Tahun 2020 tentang Pedoman Pembatasan Sosial Berskala Besar sehingga Kepala Daerah segera bisa mengajukan status PSBB untuk mencegah penyebaran Covid-19 menjadi sentimen positif utama yang mendorong penguatan tersebut. IHSG ditutup dengan penguatan +188 poin (+4.07%) pada level 4,812. Sektor properti dan infrastruktur yang masing-masing mencatatkan kenaikan +23 poin (+7.13%) dan +46 poin (+5.57%) menjadi penyumbang terbesar bagi penguatan indeks hari ini. Sementara itu nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat tipis +18 poin (+0.11%) ditutup pada level Rp16,412. Investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp410.17 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	49,825	3,175	EPMT	2,040	150
BBCA	28,675	1,200	PLIN	2,400	100
INTP	12,950	1,025	AMOR	2,200	100
UNTR	18,000	850	LINK	2,300	100
ITIC	3,800	700	MAPB	1,550	100

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	153	54,291	BBRI	135	463,083
TLKM	58	171,438	ASII	109	277,423
ICBP	19	18,945	BMRI	58	112,802
CPIN	19	38,834	PGAS	44	504,488
UNVR	16	21,691	BBNI	42	103,474

Source: IPOT

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#### INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period  
HOLD : Expected total return between -10% and 10% within a 12-month period  
SELL : Expected total return of -10% or worse within a 12-month period

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