

Evening Update

20 May 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	5,161.5	4,510.4
Volume transaksi (jt shm)	4,957.8	6,112.4	5,507.4
Net asing (Rp miliar)	65.7	-2,076.4	-669.2
Net asing (jt shm)	-150.6	-1,667.9	-349.1
Kapitalisasi pasar (Rp trn)	5,376.3	5,071.2	5,029.3

Index	Penutupan	1 year return	1 day return	YTD return
Agri	974	-28.0%	1.9%	-36.1%
Basic Industry	672	-5.0%	0.8%	-31.3%
Consumer	1,870	-20.7%	-0.8%	-8.9%
Finance	887	-26.8%	1.9%	-36.0%
Infrastructure	876	-18.8%	1.1%	-23.0%
Misc. Industry	749	-37.8%	0.8%	-38.8%
Mining	1,246	-22.6%	-0.3%	-19.6%
Property	326	-25.1%	2.0%	-35.3%
Trade	588	-24.9%	0.3%	-23.6%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	4,549	-23.0%	0.8%	-27.8%
FSSTI	Singapura	2,581	-19.5%	1.7%	-19.9%
KLCI	Malaysia	1,424	-11.3%	1.0%	-10.4%
SET	Thailand	1,310	-18.5%	1.8%	-17.1%
KOSPI	Korea	1,981	-3.7%	2.2%	-9.8%
SENSEX	India	30,195	-23.3%	0.6%	-26.8%
HSI	Hongkong	24,388	-12.2%	1.9%	-13.5%
NKY	Jepang	20,433	-4.1%	1.5%	-13.3%
AS30	Australia	5,459	-13.8%	1.8%	-17.3%
IBOV	Brazil	80,762	-12.2%	-0.6%	-30.2%
DJI	Amerika	24,207	-5.7%	-1.6%	-15.2%
SX5P	Eropa	2,848	-8.3%	-0.7%	-16.3%
UKX	Inggris	6,002	-17.9%	-0.8%	-20.4%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	21,519	1,608.1	-0.30	-1.37%
TINS	0,021	308.5	0.00	5.56%
*Rp/US\$	14,850			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.51%		
Kredit Bank IDR	12.60%		
BI 7-Days RR	4.50%	2.67%	1.83%
Fed Funds Target	0.25%	0.30%	-0.05%
ECB Main Refinancing	0.00%	0.40%	-0.40%
Domestic Yen Interest	-0.06%	0.40%	-0.46%

dim US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	32.0	-49.4%	0.1	0.44%
CPO / ton	501.4	4.0%	9.2	1.87%
Nikel / ton	12,387	3.2%	207.8	1.71%
Timah / ton	15,490	-21.3%	172.0	0.47%
Emas / t. oz	1,745.0	36.6%	12.5	0.72%
Batu Bara / ton	51.8	-38.4%	0.4	0.78%
Tepung Terigu / ton	146.5	-7.0%	8.1	5.84%
Jagung / bushel	3.0	-16.2%	0.0	0.34%
Kedelai	8.3	6.8%	0.0	-0.30%
Tembaga	5,326.5	-11.7%	34.5	0.65%

Sumber: Bloomberg

Indonesia Market Wrap

Di sepanjang perdagangan indeks harga saham gabungan bergerak berfluktuatif dan akhirnya ditutup melemah tipis. Menguatnya sebagian besar harga komoditas dan berlanjutnya tren penguatan rupiah berhasil menjadi sentimen positif dipasar, disisi lain aksi ambil untung investor menjelang libur panjang membuat indeks mengalami tekanan. IHSG ditutup melemah tipis -3 poin (-0.06%) pada level 4,545. Sektor konsumsi dan properti yang masing-masing terkoreksi -48 poin (-2.59%) dan -6 poin (-1.96%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat +60 poin (+0.41%) ditutup pada level Rp14,710. Investor asing membukukan pembelian bersih (*foreign net buy*) sebesar Rp45.3 miliar di pasar reguler.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
BBCA	23,825	425	GGRM	47,525	1,775
TPIA	6,925	375	POLL	8,725	650
BMRI	4,070	210	INDF	6,425	325
BAYU	1,095	120	ICBP	9,600	300
BBRI	2,480	110	DSSA	20,975	275

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	232	951,526	BBCA	226	94,916
UNVR	47	57,839	KLBF	29	218,070
ICBP	29	30,476	TLKM	29	90,494
TOWR	22	235,796	BBNI	23	65,957
BNLI	20	156,977	PGAS	16	191,412

Source: IPOT

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INVESTMENT RATINGS

BUY : Expected total return of 10% or more within a 12-month period
HOLD : Expected total return between -10% and 10% within a 12-month period
SELL : Expected total return of -10% or worse within a 12-month period

ANALYSTS CERTIFICATION.

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