

Evening Update

30 June 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	4,442.8	4,421.5
Volume transaksi (jt shm)	4,957.8	4,309.5	4,755.3
Net asing (Rp miliar)	65.7	-603.6	-697.7
Net asing (jt shm)	-150.6	-382.3	-376.3
Kapitalisasi pasar (Rp tn)	5,376.3	5,465.0	5,467.5

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,015	-27.8%	-1.8%	-33.4%
Basic Industry	714	-8.2%	0.1%	-27.0%
Consumer	1,803	-24.7%	0.2%	-12.2%
Finance	1,051	-19.5%	0.4%	-22.4%
Infrastructure	906	-25.4%	-0.5%	-20.3%
Misc. Industry	869	-32.8%	-1.8%	-29.0%
Mining	1,228	-28.4%	-0.5%	-20.7%
Property	325	-33.5%	-1.0%	-35.6%
Trade	603	-25.0%	0.3%	-21.6%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	4,902	-22.9%	0.0%	-22.2%
FSSTI	Singapura	2,574	-22.5%	-1.2%	-20.1%
KLCI	Malaysia	1,494	-10.6%	0.4%	-5.9%
SET	Thailand	1,330	-23.2%	0.0%	-15.8%
KOSPI	Korsel	2,093	-1.7%	-1.9%	-3.4%
SENSEX	India	34,962	-11.3%	-0.6%	-15.3%
HSI	Hongkong	24,301	-14.9%	-1.0%	-13.8%
NKY	Jepang	21,995	3.4%	-2.3%	-5.5%
AS30	Australia	5,916	-11.7%	-1.6%	-11.6%
IBOV	Brasil	95,735	-5.2%	2.0%	-17.2%
DJI	Amerika	25,596	-3.8%	2.3%	-10.3%
SXSP	Eropa	2,992	-5.9%	0.3%	-12.1%
UKX	Inggris	6,226	-16.2%	1.1%	-17.5%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	22.04	1,567.0	0.06	0.27%
TINS	0.030	431.5	0.00	0.00%
*Rp/US\$	14,220			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.32%		
Kredit Bank IDR	12.27%		
BI 7-Days RR	4.25%	2.19%	2.06%
Fed Funds Target	0.25%	0.10%	0.15%
ECB Main Refinancing	0.00%	0.10%	-0.10%
Domestic Yen Interest Ct	-0.04%	0.10%	-0.14%

Harga Komoditas				
dllm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	39.7	-32.1%	1.2	3.14%
CPO/ ton	546.4	20.0%	-6.3	-1.14%
Nikel/ ton	12,758	1.1%	116.5	0.92%
Timah/ ton	16,870	-10.4%	-58.5	-0.35%
Emas/tr. oz	1,772.8	25.8%	1.5	0.09%
Batu bara/ ton	52.7	-25.7%	-1.5	-2.77%
Tapung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jaquna/bushel	3.1	-24.0%	0.1	3.01%
Kedelai	8.6	-0.7%	0.1	0.70%
Tembaga	5,951.5	-0.5%	-1.8	-0.03%

Sumber: Bloomberg

Indonesia Market Wrap

Seiring dengan penguatan indeks bursa global dan regional indeks harga saham gabungan mengawali perdagangan di zona hijau namun di sesi dua indeks sempat memasuki zona merah meskipun akhirnya ditutup menguat tipis. Efek *date* saham TLKM yang mempunyai bobot besar terhadap IHSG (5.32%) atau peringkat ketiga setelah BBCA dan BBRI menjadi penekan utama bagi pergerakan indeks harga saham gabungan pada perdagangan hari ini.

IHSG ditutup menguat tipis +4 poin (+0.07%) ditutup pada level **4,905**. Sektor perkebunan dan industri dasar yang masing-masing membukukan kenaikan +12 (+1.23%) dan +8 poin (+1.13%) menjadi penyumbang terbesar bagi penguatan indeks harga saham gabungan hari ini. Investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp468 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika diperdagangkan **melemah -20 poin (-0.14%)** ditutup pada level **Rp14,265**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
STTP	8,000	850	DSSA	19,425	750
SMMA	18,300	700	TCPI	4,650	340
INKP	5,975	425	INDF	6,525	225
TKIM	5,150	400	POLL	5,900	175
GHON	1,975	385	UNTR	16,550	150

Source : IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	40	13,892	TLKM	217	710,750
ICBP	32	33,896	BBRI	33	107,297
BNLI	30	238,495	ADRO	31	305,686
PTPP	7	82,143	ASII	30	61,780
WIKA	6	49,673	INDF	27	41,309

Source : IPOT

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