

# Evening Update

13 July 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	6,826.8	8,006.2
Volume transaksi (jt shm)	4,957.8	5,549.6	7,649.9
Net asing (Rp miliar)	65.7	95.6	-131.5
Net asing (jt shm)	-150.6	-264.8	-671.9
Kapitalisasi pasar (Rp tn)	5,376.3	5,609.3	5,633.3

Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,054	-23.5%	-0.9%	-30.9%
Basic Industry	761	-4.7%	-0.4%	-22.2%
Consumer	1,799	-23.1%	-1.0%	-12.4%
Finance	1,112	-15.8%	0.1%	-17.9%
Infrastructure	894	-26.8%	-0.6%	-21.4%
Misc. Industry	872	-33.4%	-1.1%	-28.7%
Mining	1,285	-21.4%	-0.5%	-17.1%
Property	316	-36.1%	-1.2%	-37.3%
Trade	603	-26.1%	-0.5%	-21.6%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,031	-21.1%	-0.4%	-20.1%
FSSTI	Singapura	2,644	-20.9%	-0.3%	-18.0%
KLCI	Malaysia	1,602	-4.1%	0.6%	0.8%
SET	Thailand	1,351	-22.0%	-1.1%	-14.5%
KOSPI	Korsel	2,150	3.0%	-0.8%	-1.0%
SENSEX	India	36,594	-5.5%	-0.4%	-11.3%
HSI	Hongkong	25,849	-9.2%	0.5%	-8.3%
NKY	Jepang	22,291	2.8%	-1.1%	-4.4%
AS30	Australia	6,036	-11.1%	-0.6%	-10.5%
IBOV	Brasil	100,032	-3.7%	0.9%	-13.5%
DJI	Amerika	26,075	-4.6%	1.4%	-8.6%
SX5P	Eropa	3,033	-4.7%	0.8%	-10.9%
UKX	Inqgris	6,095	-18.8%	0.8%	-19.2%

	Closing US\$	IDR	+/-	Daily % chg
TLKM	21,24	1,528.7	-0.05	-0.23%
TINS	0,032	456.4	0.00	0.00%
*Rp/US\$	14,395			

Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.41%		
Kredit Bank IDR	12.38%		
BI 7-Days RR	4.25%	1.96%	2.29%
Fed Funds Target	0.25%	0.10%	0.15%
ECB Main Refinancing	0.00%	0.30%	-0.30%
Domestic Yen Interest Call	-0.02%	0.10%	-0.12%

dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	40.6	-32.7%	0.9	2.35%
CPO/ ton	566.6	24.5%	2.1	0.37%
Nikel/ ton	13,473	4.2%	272.0	2.06%
Timah/ ton	17,379	-4.2%	-32.0	-0.18%
Emas/tr. oz	1,798.7	27.0%	-4.8	-0.27%
Batu Bara/ ton	52.4	-30.6%	0.0	0.00%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jaquang/bushel	3.2	-25.2%	-0.1	-3.64%
Kedelai	8.8	1.1%	-0.1	-1.01%
Tembaqa	6,418.6	8.3%	118.2	1.88%

Sumber: Bloomberg

## Indonesia Market Wrap

Optimisme investor akan proses pemulihan ekonomi global seiring dengan efektifnya pengobatan pasien covid19 menggunakan remdesivir dan siap disetujuinya calon vaksin buatan BionTech pada akhir tahun berhasil membuat indeks harga saham gabungan konsisten bergerak pada zona hijau di sepanjang perdagangan hari ini.

**IHSG ditutup menguat +33 poin (+0.66%)** pada level **5,064**. Sektor pertambangan dan perkebunan yang masing-masing membukukan kenaikan +41 poin (+3.21%) dan +25 poin (+2.36%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Investor asing membukukan penjualan bersih (*foreign net sell*) sebesar Rp101.8 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat tipis +10 poin (+0.07%)** ditutup pada level **Rp14,425**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
UNTR	18,500	575	POLL	5,100	300
SMAR	3,310	310	TCPI	3,480	260
DUTI	4,680	300	MAPA	2,280	190
ITMG	7,750	300	BBCA	30,875	170
INCO	3,320	230	LIFE	7,400	125

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
PTBA	39	181,835	TLKM	70	225,894
BBRI	38	121,462	INTP	21	18,272
MDKA	28	186,909	WSBP	19	916,442
UNTR	25	13,234	SMRA	19	310,850
ASII	19	38,509	BMRI	17	32,046

Source: IPOT

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