

# Evening Update

12 August 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	8,773.1	6,500.7
Volume transaksi (jt shm)	4,957.8	8,075.3	6,124.3
Net asing (Rp miliar)	65.7	-703.3	-477.7
Net asing (jt shm)	-150.6	-1,239.4	-1,230.0
Kapitalisasi pasar (Rp tn)	5,376.3	5,786.5	5,750.4

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,200	-12.5%	0.2%	-21.3%
Basic Industry	765	-8.0%	0.6%	-21.8%
Consumer	1,916	-18.8%	0.2%	-6.6%
Finance	1,140	-10.2%	1.1%	-15.8%
Infrastructure	882	-26.7%	-0.7%	-22.5%
Misc. Industry	932	-22.7%	1.5%	-23.8%
Minning	1,426	-11.3%	-0.4%	-7.9%
Property	296	-38.4%	1.6%	-41.3%
Trade	635	-20.0%	-0.1%	-17.5%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,190	-17.0%	0.6%	-17.6%
FSSTI	Singapura	2,527	-20.3%	-0.7%	-21.6%
KLCI	Malaysia	1,357	-3.6%	-0.5%	-2.0%
SET	Thailand	1,337	-19.0%	1.1%	-15.4%
KOSPI	Korsel	2,419	24.5%	1.4%	9.6%
SENSEX	India	38,407	2.2%	0.6%	-6.9%
HSI	Hongkong	24,891	-3.6%	2.1%	-11.7%
NKY	Jepang	22,750	10.0%	1.9%	-3.9%
ASX200	Australia	6,272	-5.0%	0.4%	-8.2%
IBOV	Brasil	102,174	0.3%	-1.2%	-11.6%
DJI	Amerika	27,687	6.9%	-0.4%	-3.0%
SX5P	Eropa	3,003	-1.8%	1.5%	-11.8%
UKX	Inggris	6,154	-14.8%	1.7%	-18.4%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	19.86	1,454.5	-0.14	-0.70%
TINS	0.040	584.5	0.00	-4.23%
*Rp/US\$	14,648			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.26%		
Kredit Bank IDR	12.30%		
BI 7-Days RR	4.00%	1.54%	2.46%
Fed Funds Target	0.25%	0.60%	-0.35%
ECB Main Refinancing	0.00%	0.40%	-0.40%
Domestic Yen Interest Call	-0.02%	0.10%	-0.12%

Harga Komoditas				
dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minyak WTI / bbl	41.6	-24.2%	-0.3	-0.79%
CPO/ ton	629.3	21.3%	-15.7	-2.44%
Nikel/ ton	14,297	-7.8%	62.0	0.44%
Timah/ ton	17,711	4.5%	-19.0	-0.11%
Emas/tr. oz	1,911.9	26.5%	-115.5	-5.69%
Batu Bara/ ton	49.9	-26.5%	-0.6	-1.19%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.0	-24.4%	0.1	2.06%
Kedelai	8.7	1.2%	0.0	0.20%
Tembaga	6,381.8	11.3%	-12.0	-0.19%

Sumber: Bloomberg

## Indonesia Market Wrap

Meskipun sempat mengawali perdagangan di zona merah namun akhirnya indeks harga saham gabungan berhasil ditutup menguat. Optimisme investor terkait perkembangan vaksin covid19 setelah Rusia untuk pertama kalinya di dunia mendaftarkan vaksin covid19 yang diklaim efektif membentuk imun serta siap diproduksi pada bulan September menjadi sentimen positif utama yang mendorong penguatan tersebut.

**IHSG ditutup menguat +43 poin (+0.83%)** pada level **5,233**. Sektor aneka industri dan keuangan yang masing-masing mencatatkan kenaikan +22 poin (+2.31%) dan +25 poin (+2.22%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar Rp180.6 miliar di pasar reguler.

**Nilai tukar rupiah** terhadap dolar Amerika diperdagangkan melemah -80 poin (**-0.55%**) ditutup pada level **Rp14,760**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
MREI	5,200	700	UNTR	23,525	750
EMTK	5,475	475	JECC	5,950	400
BBCA	31,300	425	ITMG	8,125	250
BBNI	5,125	345	BRAM	5,100	225
SMGR	9,850	250	SMMA	17,000	200

Source: IPOT

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	219	657,434	TLKM	116	393,612
BBCA	107	34,142	TOWR	65	597,534
BBNI	104	208,080	MDKA	34	188,062
INDF	56	79,310	GGRM	18	3,478
ASII	30	55,671	ERAA	14	65,975

Source: IPOT

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