

Evening Update

29 September 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	8,351.1	8,844.8
Volume transaksi (jt shm)	4,957.8	5,593.0	6,435.5
Net asing (Rp miliar)	65.7	-593.1	-829.6
Net asing (jt shm)	-150.6	-171.8	-1,568.3
Kapitalisasi pasar (Rp tn)	5,376.3	5,470.3	5,514.0

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,125	-17.0%	-1.1%	-26.2%
Basic Industry	705	-17.4%	-0.2%	-27.9%
Consumer	1,827	-17.5%	-0.7%	-11.0%
Finance	1,055	-16.0%	-1.6%	-22.1%
Infrastructure	804	-34.7%	0.0%	-29.3%
Misc. Industry	854	-27.3%	-2.0%	-30.2%
Mininq	1,335	-17.2%	0.3%	-13.8%
Property	343	-31.1%	0.3%	-31.9%
Trade	623	-21.8%	-0.1%	-19.1%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	4,907	-20.8%	-0.8%	-22.1%
FSSTI	Singapura	2,483	-20.6%	0.4%	-23.0%
KLCI	Malaysia	1,512	-4.6%	0.2%	-4.9%
SET	Thailand	1,263	-23.2%	1.5%	-20.1%
KOSPI	Korsel	2,308	12.6%	1.3%	6.1%
SENSEX	India	37,982	-2.2%	1.6%	-7.9%
HSI	Hongkong	23,476	-9.6%	1.0%	-16.7%
NKY	Jepang	23,512	7.5%	1.3%	-1.2%
AS30	Australia	6,135	-10.1%	-0.1%	-9.4%
IBOV	Brasil	94,666	-9.9%	-2.4%	-18.1%
DJI	Amerika	27,584	2.8%	1.5%	-3.3%
SXSP	Erropa	2,938	-9.4%	1.9%	-13.7%
UKX	Inqris	5,928	-20.2%	1.5%	-21.4%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	18.20	1,353.4	-0.13	-0.71%
TINS	0.033	494.7	0.00	0.00%
*Rp/US\$	14,873			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	5.10%		
Kredit Bank IDR	12.19%		
BI 7-Days RR	4.00%	1.32%	2.68%
Fed Funds Target	0.25%	1.30%	-1.05%
ECB Main Refinancing	0.00%	-0.20%	0.20%
Domestic Yen Interest Call	-0.03%	0.20%	-0.23%

Harga Komoditas				
dlim US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	40.6	-27.4%	0.4	0.87%
CPO/ ton	676.7	31.3%	0.0	0.00%
Nikel/ ton	14,462	-16.6%	242.3	1.70%
Timah/ ton	17,313	7.5%	162.8	0.95%
Emas/tr. oz	1,881.5	25.7%	19.9	1.07%
Batu Bara/ ton	59.0	-10.0%	0.2	0.34%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.4	-10.8%	0.0	0.60%
Kedelai	9.9	15.8%	-0.1	-0.62%
Tembaqa	6,559.5	14.4%	15.9	0.24%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak berfluktuatif dan akhirnya ditutup melemah. Menguatnya indeks bursa global dan naiknya hampir semua komoditas berhasil menjadi sentimen positif di pasar di sisi lain berlanjutnya aksi jual investor asing terhadap saham berkapitalisasi besar membuat indeks harga saham gabungan kembali mengalami tekanan.

IHSG ditutup melemah -27 poin (-0.56%) pada level **4,979**. Sektor aneka industri dan industri dasar yang masing-masing terkoreksi -20 poin (-2.33%) dan -8 poin (-1.17%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing masih membukukan penjualan bersih (*foreign net sell*) sebesar 446 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika diperdagangkan menguat tipis +5 poin (+0.03%) ditutup pada level **Rp14,895**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
EMTK	7,500	675	SOHO	9,525	700
MKPI	20,000	500	STTP	6,625	375
SCCO	10,200	200	HEXA	3,350	250
NFCX	1,960	190	INKP	8,675	225
DSSA	15,875	150	GGRM	39,900	200

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TOWR	24	235,710	BBRI	138	448,158
BULL	24	787,114	TLKM	96	363,246
BBCA	24	8,243	BMRI	79	153,485
MDKA	6	34,795	ASII	53	113,206
BUMI	4	844,777	GGRM	20	5,076

Source : IPOT

Evening Update

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