

Evening Update

16 October 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	11,045.2	11,975.2
Volume transaksi (lt shm)	4,957.8	9,020.4	10,405.0
Net asinq (Rp miliar)	65.7	23.3	39.5
Net asinq (lt shm)	-150.6	201.1	-237.3
Kapitalisasi pasar (Rp tn)	5,376.3	5,691.7	5,770.8

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,175	-12.2%	-0.7%	-22.9%
Basic Industr	751	-15.7%	-0.9%	-23.2%
Consumer	1,850	-15.0%	-1.2%	-9.9%
Finance	1,133	-9.0%	-1.9%	-16.4%
Infrastructure	834	-31.0%	-0.9%	-26.7%
Misc. Industry	865	-24.3%	-1.5%	-29.3%
Minina	1,411	-11.6%	-1.3%	-8.9%
Property	318	-37.0%	-1.6%	-36.9%
Trade	637	-20.5%	-0.7%	-17.2%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,105	-17.3%	-1.4%	-19.0%
FSSTI	Singapura	2,524	-19.5%	-1.3%	-21.7%
KLCI	Malaysia	1,514	-3.9%	-0.6%	-4.7%
SET	Thailand	1,243	-24.0%	-1.7%	-21.3%
KOSPI	Korsel	2,361	13.4%	-0.8%	7.3%
SENSEX	India	39,728	2.9%	-2.6%	-3.7%
HSI	Hongkong	24,159	-9.4%	-2.1%	-14.3%
NKY	Jepona	23,507	4.6%	-0.5%	-0.7%
AS30	Australia	6,414	-6.3%	0.4%	-5.7%
IBOV	Brasil	99,054	-6.0%	-0.3%	-14.3%
DJI	Amerika	28,494	5.5%	-0.1%	-0.2%
SXSP	Europa	2,879	-10.9%	-2.4%	-15.4%
UKX	Inqaris	5,833	-18.6%	-1.7%	-22.7%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chq
TLKM	18.93	1,393.1	-0.06	-0.32%
TINS	0.045	663.1	0.00	-6.10%
*Rp/US\$	14,718			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.99%		
Kredit Bank IDR	12.46%		
BI 7-Days RR	4.00%	1.42%	2.58%
Fed Funds Target	0.25%	1.40%	-1.15%
ECB Main Refinancing	0.00%	-0.30%	0.30%
Domestic Yen Interest Call	-0.01%	0.20%	-0.21%

Harga Komoditas				
dIm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
<i>(in USD)</i>				
Minvak WTI / bbl	41.0	-23.2%	-0.1	-0.19%
CPO/ ton	689.6	31.9%	-16.6	-2.35%
Nikel/ ton	15,376	-10.1%	80.0	0.52%
Timah/ ton	18,339	10.2%	57.0	0.31%
Emas/tr. oz	1,908.7	28.1%	7.2	0.38%
Batu Bara/ ton	55.7	-16.7%	0.3	0.54%
Teduna Teriau/ ton	146.5	-7.0%	8.1	5.84%
Jaquaq/bushel	3.8	-6.5%	0.1	1.90%
Kedelai	10.5	15.7%	0.1	0.57%
Tembaga	6,738.2	17.4%	35.6	0.53%

Sumber : Bloomberg

Indonesia Market Wrap

Indeks harga saham gabungan mengawali perdagangan di teritori positif namun tidak bertahan lama untuk kemudian berbalik arah ke zona merah dan akhirnya ditutup melemah tipis. Terkoreksinya indeks bursa global seiring memudarnya harapan akan segera tercapainya kesepakatan stimulus fiskal lanjutan sebelum berlangsungnya pilpres dan kembali diberlakukannya aturan ketat di beberapa negara eropa menjadi sentimen negatif utama yang mendorong pelemahan indeks tersebut.

IHSG ditutup melemah tipis -2 poin (-0.03%) pada level **5,103**. Sektor keuangan dan perdagangan yang masing-masing membukukan pelemahan -8 poin (-0.67%) dan -3 poin (-0.46%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 506.8 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika diperdagangkan melemah -8 poin (-0.05%) ditutup pada level **Rp14,698**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
GGRM	43.900	400	ABDA	6.250	250
GHON	1.895	255	SOHO	5.700	250
TCPI	5.500	225	EMTK	7.475	225
MKPI	22.200	200	BNLI	2.480	180
ITMG	8.300	200	BBCA	28.800	125

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
WOOD	12	278.072	TLKM	142	519.235
BJBR	12	114.906	BBCA	129	44.830
TBIG	11	71.554	BBRI	121	371.640
UNVR	9	11.350	BMRI	20	36.946
MDKA	8	42.520	ADRO	20	164.851

Source : IPOT

Evening Update

16 October 2020

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ANALYSTS CERTIFICATION

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