

# Evening Update

27 October 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	10,311.2	9,537.6
Volume transaksi (jt shm)	4,957.8	6,540.7	7,359.2
Net asing (Rp miliar)	65.7	128.0	-45.7
Net asing (jt shm)	-150.6	-802.4	-380.6
Kapitalisasi pasar (Rp tn)	5,376.3	5,735.0	5,699.5

  

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,188	-12.6%	2.2%	-22.1%
Basic Industry	768	-17.0%	0.3%	-21.5%
Consumer	1,812	-14.2%	-0.8%	-11.7%
Finance	1,142	-11.1%	1.3%	-15.7%
Infrastructure	815	-33.1%	0.2%	-28.4%
Misc. Industry	953	-21.1%	0.1%	-22.2%
Mining	1,427	-8.7%	-0.6%	-7.9%
Property	334	-35.3%	3.1%	-33.8%
Trade	642	-19.9%	0.9%	-16.6%

  

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,144	-17.7%	0.6%	-18.3%
FSSTI	Singapura	2,523	-20.8%	-0.6%	-21.7%
KLCI	Malaysia	1,495	-4.8%	0.0%	-5.9%
SET	Thailand	1,208	-24.2%	-0.5%	-23.5%
KOSPI	Korsel	2,344	12.3%	-0.7%	6.5%
SENSEX	India	40,146	2.3%	-1.3%	-2.7%
HSI	Hongkong	24,919	-6.6%	0.5%	-11.6%
NIKY	Jepang	23,494	3.0%	-0.1%	-1.1%
AS30	Australia	6,357	-7.1%	-0.3%	-7.7%
IBOV	Brasil	101,017	-5.9%	-0.2%	-12.6%
DJI	Amerika	27,685	2.7%	-2.3%	-3.0%
SX5P	Eropa	2,813	-14.4%	-1.9%	-17.3%
UKX	Inqgris	5,792	-20.9%	-1.2%	-23.2%

  

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	17.92	1,313.5	-0.12	-0.67%
TINS	0.045	658.6	0.00	-1.30%
*Rp/US\$	14,660			

  

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.97%		
Kredit Bank IDR	12.20%		
BI 7-Days RR	4.00%	1.42%	2.58%
Fed Funds Target	0.25%	1.40%	-1.15%
ECB Main Refinancing	0.00%	-0.30%	0.30%
Domestic Yen Interest Call	-0.02%	0.00%	-0.02%

  

Harga Komoditas				
dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(/in USD)				
Minyak WTI / bbl	38.6	-31.9%	-1.3	-3.24%
CPO/ ton	736.5	27.9%	29.8	4.21%
Nikel/ ton	15,625	-6.9%	-54.3	-0.35%
Timah/ ton	18,070	8.6%	-364.0	-1.97%
Emas/tr. oz	1,902.1	26.4%	0.0	0.00%
Batu Bara/ ton	58.0	-14.3%	0.0	0.00%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jagung/bushel	3.9	-1.8%	0.0	-0.51%
Kedelai	10.8	20.0%	0.0	0.37%
Tembaga	6,760.8	14.5%	-91.5	-1.34%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup melemah. Pelemahan dipicu oleh melonjaknya kasus infeksi covid di Eropa dan Amerika Serikat (AS) dan meredupnya optimisme investor pada kesepakatan stimulus fiskal di AS. Selain itu, aksi ambil untung investor menjelang libur bursa juga menjadi katalis tambahan pada pelemahan indeks hari ini.

**IHSG ditutup melemah -16 poin (-0.31%)** pada level **5,128**. Sektor properti dan industri dasar masing-masing mencatatkan penurunan -3 poin (-0.85%) dan -6 poin (-0.77%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 22,5 miliar di pasar reguler.

**Nilai tukar rupiah** terhadap dolar Amerika menguat +25 poin (+0.17%) pada level **Rp14,625**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
SOHO	6.050	1.200	UNTR	21.125	600
MKPI	24.050	600	POLL	6.025	450
GGRM	40.975	475	BTPS	3.700	130
SONA	6.250	425	INDR	2.150	130
AALI	10.875	325	BBCA	28.950	125

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	212	628.583	TLKM	148	560.422
ASII	127	233.646	BBNI	123	258.181
BMRI	78	134.959	UNTR	53	25.065
BBCA	27	9.371	ICBP	18	18.711
SMGR	11	11.099	PGAS	17	158.140

Source: IPOT

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## **ANALYSTS CERTIFICATION**

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