

# Evening Update

20 November 2020

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	16,641.7	14,050.5
Volume transaksi (jt shm)	4,957.8	11,688.7	11,137.3
Net asing (Rp miliar)	65.7	329.4	722.4
Net asing (jt shm)	-150.6	221.5	163.8
Kapitalisasi pasar (Rp tn)	5,376.3	6,236.8	6,196.0

  

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,240	-11.9%	1.1%	-18.7%
Basic Industry	829	-13.5%	-0.4%	-15.2%
Consumer	1,877	-9.3%	1.2%	-8.6%
Finance	1,282	0.0%	0.7%	-5.4%
Infrastructure	927	-18.8%	0.2%	-18.5%
Misc. Industry	1,007	-14.4%	-0.5%	-17.7%
Mining	1,582	6.3%	1.4%	2.1%
Property	356	-29.0%	2.3%	-29.4%
Trade	663	-15.4%	0.4%	-13.9%

  

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,594	-9.1%	0.7%	-11.2%
FSSTI	Singapura	2,777	-14.0%	-0.4%	-13.8%
KLCI	Malaysia	1,584	-1.1%	-1.3%	-0.3%
SET	Thailand	1,369	-14.2%	0.4%	-13.3%
KOSPI	Korsel	2,547	19.9%	0.1%	15.9%
SENSEX	India	43,600	7.3%	-1.3%	5.7%
HSI	Hongkong	26,357	-2.0%	-0.7%	-6.5%
NKY	Jepang	25,634	10.7%	-0.4%	7.7%
AS30	Australia	6,743	-1.3%	0.2%	-0.7%
IBOV	Brasil	106,670	0.8%	0.5%	-7.8%
DJI	Amerika	29,483	6.0%	0.2%	3.3%
SX5P	Eropa	3,054	-7.9%	-0.8%	-10.3%
UKX	Inqgris	6,334	-12.8%	-0.8%	-16.0%

  

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	22.12	1,556.1	-0.13	-0.58%
TINS	0.068	952.1	0.00	-1.72%
*Rp/US\$	14,070			

  

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.88%		
Kredit Bank IDR	12.46%		
BI 7-Days RR	3.75%	1.44%	2.31%
Fed Funds Target	0.25%	1.20%	-0.95%
ECB Main Refinancing	0.00%	-0.30%	0.30%
Domestic Yen Interest Call	-0.03%	-0.40%	0.37%

  

Harga Komoditas				
dlm US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minyak WTI / bbl	41.7	-26.9%	-0.1	-0.19%
CPO/ ton	816.1	27.5%	-5.4	-0.65%
Nikel/ ton	15,793	7.9%	30.5	0.19%
Timah/ ton	18,770	17.6%	-86.5	-0.46%
Emas/tr. oz	1,866.5	26.8%	-5.7	-0.30%
Batu Bara/ ton	62.7	-7.0%	0.2	0.32%
Tepung Terigu/ ton	146.5	-7.0%	8.1	5.84%
Jaquq/bushel	4.1	13.9%	0.0	-0.73%
Kedelai	11.8	31.4%	0.0	0.15%
Tembaqa	7,076.3	20.8%	6.8	0.10%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona merah. Menguatnya indeks di bursa Wall Street seiring kembali masuknya investor ke sektor teknologi dan naiknya harga batu bara sempat menjadi sentimen positif di pasar. Sementara itu aksi ambil untung investor terhadap saham-saham yang sudah mengalami kenaikan cukup tinggi membuat indeks harus bertahan di zona merah hingga akhir perdagangan.

**IHSG ditutup melemah -22 poin (-0.40%)** pada level **5,572** Sektor pertambangan dan konsumen masing-masing mencatatkan penurunan -19 poin (-1.18%) dan -20 poin (-1.09%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 449.6 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika melemah -10 poin (-0.07%)** pada level **Rp14,165**

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
CTBN	3.330	430	SMMA	14.550	1.050
INTP	14.400	300	GGRM	44.125	800
FASW	6.700	250	JECC	6.050	450
FISH	2.990	210	TGKA	7.850	350
SMGR	11.350	200	BRAM	5.100	300

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TLKM	42	129.682	BBNI	93	162.472
BBRI	24	60.125	ASII	71	123.479
BMRI	17	27.136	ICBP	56	55.211
BBCA	17	5.152	UNVR	45	58.058
EXCL	17	71.767	PTBA	33	148.116

Source: IPOT

# Evening Update

20 November 2020

## **PT INDO PREMIER SEKURITAS**

Pacific Century Place 16th Floor SCBD Lot 10  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta Selatan 12190 - Indonesia  
p +62 21 5088 7200

### **ANALYSTS CERTIFICATION**

The views expressed in this research report accurately reflect the analyst's personal views about any and all of the subject securities or issuers; and no part of the research analyst's compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed in the report.

### **DISCLAIMERS**

This research is based on information obtained from sources believed to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Opinions expressed are subject to change without notice. This document is prepared for general circulation. Any recommendations contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities. PT. Indo Premier Sekuritas or its affiliates may seek or will seek investment banking or other business relationships with the companies in this report.