

# Evening Update

14 January 2021

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5.296,5	34.294,5	27.925,1
Volume transaksi (lt shm)	4.957,8	22.879,6	24.616,4
Kapitalisasi pasar (Ro tn)	5.376,3	7.174,5	7.130,5

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1.537	6.2%	0.4%	2.6%
Basic Industry	997	5.5%	1.6%	8.2%
Consumer	1.858	-12.1%	-1.3%	1.4%
Finance	1.469	6.8%	0.2%	10.2%
Infrastructure	1.051	-6.6%	0.8%	5.0%
Misc. Industry	1.186	-5.3%	2.9%	9.7%
Mininq	2.221	41.9%	4.2%	16.0%
Property	415	-16.7%	0.1%	4.5%
Trade	814	7.5%	0.7%	6.2%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6.435	1.7%	0.6%	7.6%
FSSTI	Singapura	2.988	-8.6%	0.4%	5.1%
KLCI	Malaysia	1.640	3.8%	0.2%	0.8%
SET	Thailand	1.547	-2.5%	0.5%	6.8%
KOSPI	Korsel	3.148	40.6%	0.7%	9.5%
SENSEX	India	49.492	18.0%	-0.1%	3.6%
HSI	Honokona	28.236	-2.2%	-0.1%	3.7%
NKY	Jepang	28.457	18.4%	1.0%	4.6%
AS30	Australia	6.954	-1.8%	0.2%	1.8%
IBOV	Brasil	121.933	3.9%	-1.7%	2.4%
DJI	Amerika	31.060	7.4%	0.0%	1.5%
SX5P	Eropa	3.179	-7.3%	0.1%	2.3%
UKX	Inqaris	6.746	-11.5%	-0.1%	4.4%

Dual Listing (US\$)				
	Closinq US\$	IDR	+/-	Daily % cha
TLKM	24.73	1.747.2	-0.08	-0.32%
TINS	0.124	1.754.2	-0.02	-11.30%
*Ro/US\$	14.130			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.55%		
Kredit Bank IDR	12.23%		
BI 7-Days RR	3.75%	1.68%	2.07%
Fed Funds Tarqet	0.25%	1.40%	-1.15%
ECB Main Refinancing	0.00%	-0.30%	0.30%
Domestic Yen Interest Call	-0.01%	-0.90%	0.89%

Harga Komoditas				
dlim US\$	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
(in USD)				
Minvax WTI / bbl	52.9	-9.1%	-0.3	-0.56%
CPO/ ton	913.4	19.4%	-0.7	-0.08%
Nikel/ ton	17.627	25.8%	12.7	0.07%
Timah/ ton	21.320	22.9%	163.8	0.77%
Emas/tr. oz	1.845,5	19.3%	-9.3	-0.50%
Batu Bara/ ton	87.3	20.8%	0.8	0.92%
Teouma Teflau/ ton	146.5	-7.0%	8.1	5.84%
Jacuna/bushel	5.1	34.1%	0.1	1.39%
Kedelai	14.1	51.2%	-0.1	-0.84%
Tembaga	7,994.5	27.6%	30.0	0.38%

Sumber : Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya di tutup melemah dipicu oleh aksi ambil untung yang dilakukan oleh investor setelah indeks mengalami kenaikan dalam 5 hari terakhir. Sementara itu sentimen positif dari dimulainya program vaksinasi nasional dan menguatnya beberapa harga komoditas sempat menjadi sentimen positif yang membawa indeks bergerak di zona hijau.

**IHSG ditutup melemah -7 poin (-0.11%)** pada level **6,428**. Sektor properti dan keuangan masing-masing mengalami pelemahan -4 poin (-0.96%) dan -9 poin (-0.63%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 498 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika menguat +1 poin (+0.01%)** pada level **Rp14,059**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
SOHO	6.050	1.000	STTP	9.500	700
TKIM	14.000	675	GGRM	40.800	650
INKP	14.025	600	IBST	7.825	575
MKPI	29.000	500	BBCA	35.100	500
TGKA	7.800	400	INAF	6.050	450

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBRI	299	626.765	BBCA	108	30.773
ASII	142	206.930	BRMS	56	5.407.721
TLKM	60	170.723	AGII	31	190.974
INKP	55	40.166	TINS	30	134.210
UNTR	49	18.342	BBKP	29	372.379

Source : IPOT

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## **PT INDO PREMIER SEKURITAS**

Pacific Century Place 16th Floor SCBD Lot 10  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta Selatan 12190 - Indonesia  
p +62 21 5088 7200

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