

Evening Update

26 January 2021

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5.296,5	15.463,6	15.738,9
Volume transaksi (lt shm)	4.957,8	15.995,7	16.115,4
Net asina (Rp miliar)	65,7	154,4	69,8
Net asina (lt shm)	-150,6	-16,8	-66,7
Kapitalisasi pasar (Rp tn)	5.376,3	6.977,6	7.031,7

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agrri	1.416	3.1%	-2.6%	-5.5%
Basic Industry	975	0.3%	-0.9%	5.8%
Consumer	1.810	-12.3%	-0.9%	-1.2%
Finance	1.440	4.4%	0.1%	8.0%
Infrastructure	1.034	-5.9%	-1.2%	3.3%
Misc. Industry	1.139	-6.2%	-2.4%	5.3%
Minina	2.057	39.3%	-1.4%	7.4%
Properly	384	-18.8%	-2.7%	-3.2%
Trade	811	9.4%	-0.7%	5.8%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6.259	0.2%	-0.8%	4.7%
FSSTI	Singapura	2.974	-8.2%	-0.6%	4.6%
KLCI	Malaysia	1.577	0.2%	-1.3%	-3.1%
SET	Thailand	1.502	-4.3%	0.2%	3.6%
KOSPI	Korsel	3.209	42.9%	2.2%	11.0%
SENSEX	India	48.348	16.2%	-1.1%	1.2%
HSI	Honakona	30.159	7.9%	2.4%	10.8%
NIKY	Jepana	28.822	21.0%	0.7%	4.4%
AS30	Australia	7.079	-1.7%	-0.4%	3.8%
IBOV	Brasil	117.381	-0.8%	-0.8%	-1.4%
DJI	Amerika	30.960	6.8%	-0.1%	1.2%
SX5P	Eropa	3.171	-8.5%	-0.6%	2.0%
UKX	Inqaris	6.639	-12.5%	-0.8%	2.8%

Dual Listing (US\$)				
	Closina US\$	IDR	+/-	Daily % chg
TLKM	24.16	1.695.4	-0.13	-0.54%
TINS	0.144	2.026.7	-0.01	-7.03%
*Ro/US\$	14.035			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	4.48%		
Kredit Bank IDR	12.13%		
BI 7-Days RR	3.75%	1.68%	2.07%
Fed Funds Target	0.25%	1.40%	-1.15%
ECB Main Refinancing	0.00%	-0.30%	0.30%
Domestic Yen Interest Call	-0.02%	-1.20%	1.18%

Harga Komoditas				
Items	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	52.8	-2.5%	0.1	0.11%
CPO RM/ ton	3.550.0	21.4%	-33.0	-0.92%
Nikel US\$/ ton	18.203	41.4%	-19.3	-0.11%
Timah US\$/ ton	22.865	36.0%	485.0	2.17%
Emas US\$/tr. oz	1.855.2	18.1%	-0.7	-0.04%
Batu Bara US\$/ ton	86.0	24.4%	0.0	0.06%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquana US\$/bushel	5.0	31.1%	0.1	2.26%
Kedelai US\$/bushel	13.5	51.1%	0.3	2.42%
Tembaga US\$/ton	7.965.5	35.0%	-28.0	-0.35%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya di tutup melemah. Optimisme akan laporan kinerja keuangan emiten teknologi di bursa indeks Wall Street dan disetujuinya Janet Yellen oleh senat sebagai calon menteri keuangan yang memperbesar peluang era stimulus fiskal longgar serta berlanjutnya aksi beli investor asing sempat menjadi sentimen positif di pasar. Sementara itu diperpanjangnya PPKM Jawa Bali dan aksi *panic selling* di beberapa emiten lintas sektor menjadi sentimen negatif yang menekan pergerakan indeks harga saham gabungan.

IHSG ditutup melemah -118 poin (-1.89%) pada level **6,140**. Sektor properti dan pertanian masing-masing mengalami pelemahan -11 poin (-2.90%) dan -38 poin (-2.70%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 251.7 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika melemah -43 poin (-0.30%) pada level **Rp14,065**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
INPS	6.525	800	BBCA	34.100	1.075
BNLI	2.900	500	TKIM	12.800	950
TPIA	10.350	150	IBST	9.000	600
HEAL	4.000	150	INKP	12.800	600
SOHO	5.075	135	BYAN	15.200	400

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BMRI	364	494.980	BBCA	323	93.546
BBRI	85	184.940	ANTM	40	138.501
MDKA	74	297.237	TLKM	29	86.743
ASII	49	77.230	TBIG	26	123.617
INKP	34	26.460	ERAA	23	82.283

Source : IPOT

Evening Update

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