

Evening Update

23 February 2021

Items	Avg 2016	Terakhir	H-1
Nilai transaksi (Rp miliar)	5,296.5	14,481.5	13,347.1
Volume transaksi (jt shm)	4,957.8	14,753.5	11,112.5
Net asing (Rp miliar)	65.7	391.9	16.0
Net asing (jt shm)	-150.6	14.4	-25.1
Kapitalisasi pasar (Rp trn)	5,376.3	6,974.0	6,947.9

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Agri	1,420	11.4%	0.4%	-5.2%
Basic Industry	969	12.6%	-0.6%	5.2%
Consumer	1,722	-9.9%	-0.2%	-6.0%
Finance	1,451	8.4%	0.5%	8.8%
Infrastructure	1,014	-0.7%	-0.1%	1.3%
Misc. Industry	1,032	-5.4%	-0.7%	-4.5%
Mining	2,118	46.7%	3.0%	10.5%
Property	386	-14.3%	-0.4%	-2.7%
Trade	878	26.3%	1.6%	14.6%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,255	6.3%	0.4%	4.6%
FSSTI	Singapura	2,881	-9.4%	0.0%	1.3%
KLCI	Malaysia	1,570	-2.6%	-0.9%	-3.5%
SET	Thailand	1,478	-1.1%	-1.5%	2.0%
KOSPI	Korsel	3,080	42.4%	-0.9%	6.4%
SENSEX	India	49,744	20.8%	-2.3%	4.2%
HSI	Hongkong	30,320	11.0%	-1.1%	11.3%
NIKY	Jepang	30,018	28.4%	-0.7%	9.9%
AS30	Australia	7,062	-2.3%	0.0%	3.0%
IBOV	Brasil	112,668	-0.9%	-4.9%	-5.3%
DJI	Amerika	31,522	8.7%	0.1%	3.0%
SX5P	Europa	3,194	-8.5%	-0.4%	2.8%
UKX	Inggris	6,612	-10.7%	-0.2%	2.3%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	22.45	1,578.8	-0.43	-1.88%
TINS	0.158	2,224.7	-0.01	-7.14%
*Rp/US\$	14,065			

Suku Bunga & Inflasi			
Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	4.44%		
Kredit Bank IDR	12.25%		
BI 7-Days RR	3.50%	1.55%	1.95%
Fed Funds Target	0.25%	1.40%	-1.15%
ECB Main Refinancing	0.00%	0.90%	-0.90%
Domestic Yen Interest Call	-0.02%	-0.60%	0.58%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	62.0	16.1%	0.3	0.42%
CPO RM/ ton	3,945.0	47.0%	31.0	0.79%
Nikel US\$/ ton	19,457	56.3%	-108.3	-0.55%
Timah US\$/ ton	29,055	74.7%	315.0	1.10%
Emas US\$/tr. oz	1,809.7	10.1%	0.0	0.00%
Batu Bara US\$/ ton	85.8	26.3%	-0.3	-0.29%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	5.4	45.3%	0.1	1.52%
Kedelai US\$/bushel	13.9	57.2%	0.1	0.47%
Tembaga US\$/ton	9,132.5	58.9%	185.8	2.08%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup menguat. Aksi beli investor asing pada saham berkapitalisasi besar serta berlanjutnya kenaikan beberapa komoditas seperti CPO dan minyak mentah berhasil menjadi sentimen positif di pasar. Sementara itu tertekannya indeks di bursa Wall Street yang dipicu oleh kenaikan yield obligasi dengan tenor 10 tahun sempat menjadi sentimen negatif yang membawa indeks ke zona merah

IHSG ditutup menguat +17 poin (+0.28%) pada level **6,273**. Sektor infrastruktur dan aneka industri masing-masing mengalami kenaikan +47 poin (+4.66%) dan +7 poin (+0.72%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 504.7 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat +25 poin (+0.18%) pada level **Rp14,093**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
SMMA	12.000	400	EDGE	25.375	1.900
GDYR	1.750	350	BYAN	13.025	975
TLKM	3.470	300	ARTO	10.150	750
BANK	1.470	260	GGRM	36.550	525
SAPX	1.300	235	HRUM	6.900	500

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TLKM	609	1,808.478	BMRI	127	200.707
ANTM	96	324.686	HRUM	52	73.701
BBTN	92	462.352	ASII	44	76.050
MDKA	56	196.421	ICBP	30	35.238
BBRI	42	87.427	GGRM	30	8.124

Source : IPOT

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ANALYSTS CERTIFICATION

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