

Evening Update

7 April 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	12,483.3	11,998.5
Volume transaksi (jt shm)	7,609.8	8,035.8	7,074.8
Net asing (Rp miliar)	-197.6	-98.8	-621.1
Net asina (jt shm)	-313.0	577.4	-191.2
Kapitalisasi pasar (Rp tn)	5,851.8	6,692.4	6,656.2

Index	Penutupan	1 year return	1 day return	YTD return
Aagri	1,435	41.7%	0.1%	-4.2%
Basic Industry	962	42.2%	0.7%	4.5%
Consumer	1,677	-4.6%	-0.1%	-8.5%
Finance	1,363	33.0%	0.2%	2.2%
Infrastructure	1,042	22.1%	0.8%	4.1%
Misc. Industry	1,008	32.7%	0.3%	-6.8%
Mining	1,809	43.3%	2.2%	-5.5%
Property	359	3.4%	1.0%	-9.4%
Trade	864	42.0%	1.0%	12.7%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,003	25.6%	0.5%	0.4%
FSTI	Singapura	3,208	24.7%	-0.1%	12.8%
KLCI	Malaysia	1,579	15.3%	-0.3%	-3.0%
SET	Thailand	1,580	38.7%	-1.0%	9.0%
KOSPI	Korsel	3,127	71.5%	0.2%	9.1%
SENSEX	India	49,201	63.6%	0.1%	3.0%
HSI	Hongkong	28,939	24.3%	2.0%	6.3%
NKY	Jepang	29,697	56.7%	-1.3%	8.6%
AS30	Australia	7,134	34.6%	1.0%	4.7%
IBOV	Brasil	117,499	53.9%	0.0%	-1.3%
DJI	Amerika	33,430	47.6%	-0.3%	9.2%
SX5P	Eropa	3,358	21.0%	0.7%	8.0%
UKX	Ingris	6,824	19.6%	1.3%	5.6%

Dual Listing (US\$)	Closinq US\$	IDR	+/-	Daily % chg
TLKM	23.65	1,716.4	-0.01	-0.04%
TINS	0.100	1,447.3	0.00	0.60%
*Rp/US\$	14,515			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	4.18%		
Kredit Bank IDR	12.00%		
BI 7-Days RR	3.50%	1.37%	2.13%
Fed Funds Target	0.25%	1.70%	-1.45%
ECB Main Refinancing	0.00%	1.30%	-1.30%
Domestic Yen Interest Call	-0.01%	-0.40%	0.39%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	59.3	151.1%	0.7	1.16%
CPO RM/ ton	4,211.0	80.5%	47.0	1.13%
Nikel US\$/ ton	16,691	48.6%	523.5	3.24%
Timah US\$/ ton	27,775	93.3%	1,097.0	4.11%
Emas US\$/tr. oz	1,743.3	5.8%	15.0	0.87%
Batu Bara US\$/ ton	94.9	47.9%	-1.6	-1.71%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquung US\$/bushel	5.4	74.4%	0.0	0.19%
Kedelai US\$/bushel	14.3	69.6%	0.1	0.42%
Tembaqa US\$/ton	9,053.8	85.9%	259.3	2.95%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona hijau. Solidnya data ketenagakerjaan di Amerika dan meredanya kekhawatiran investor akan proses pemulihan ekonomi yang lebih lambat dari proyeksi sebelumnya seiring diberlakukannya larangan mudik berhasil menjadi sentimen positif di pasar. Sementara itu berlanjutnya aksi jual investor asing di pasar reguler sempat menjadi sentimen negatif yang menekan pergerakan indeks tersebut.

IHSG ditutup menguat +34 poin (+0.56%) pada level **6,037**. Sektor perdagangan dan infrastruktur yang masing-masing mengalami kenaikan +11 poin (+1.31%) dan +9 poin (+0.90%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 570.1 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat **+10 poin (+0.07%)** pada level **Rp14,495**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
UNIC	6.100	1.000	CTBN	3.260	240
TCPI	8.000	500	MREI	4.800	200
BBCA	31.250	425	MEGA	8.700	175
SIL0	5.800	350	INDR	3.320	150
TFAS	1.690	310	SLIS	7.050	150

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
ADRO	20	163.891	BBCA	234	75.995
BULL	17	539.205	BBRI	97	231.644
JPFA	16	78.007	TLKM	55	161.526
DMAS	12	507.757	ASII	50	95.031
ICBP	11	12.001	ANTM	34	147.127

Source: IPOT

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