

# Evening Update

23 April 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	13,930.5	11,675.7
Volume transaksi (jt shm)	7,609.8	8,039.7	6,934.6
Net asing (Rp miliar)	-197.6	-145.4	-512.0
Net asing (jt shm)	-313.0	-461.9	-148.9
Kapitalisasi pasar (Rp tn)	5,851.8	6,682.8	6,681.8

Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,566	68.9%	-0.7%	4.6%
Basic Industry	938	31.5%	-0.7%	1.9%
Consumer	1,639	-6.3%	-0.4%	-10.5%
Finance	1,372	44.5%	0.0%	2.9%
Infrastructure	1,044	25.0%	0.5%	4.3%
Misc. Industry	1,026	42.7%	3.1%	-5.1%
Mining	1,780	48.8%	0.2%	-7.1%
Property	347	13.4%	-0.3%	-12.7%
Trade	881	48.7%	-0.2%	15.0%

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,994	30.5%	0.0%	0.3%
FSSTI	Singapura	3,188	25.4%	1.0%	12.1%
KLCI	Malaysia	1,608	16.4%	0.7%	-1.2%
SET	Thailand	1,568	23.2%	-0.7%	8.2%
KOSPI	Korsel	3,178	66.0%	0.2%	10.2%
SENSEX	India	48,081	50.9%	0.8%	0.7%
HSI	Honkong	28,755	19.9%	0.5%	5.6%
NKY	Jepang	29,188	50.2%	2.4%	5.3%
ASX30	Australia	7,312	38.7%	0.7%	6.7%
IBOV	Brasil	119,372	49.8%	-0.6%	0.3%
DJI	Amerika	33,816	43.8%	-0.9%	10.5%
SX5P	Eropa	3,408	20.5%	0.6%	9.6%
UKX	Inqgris	6,938	19.1%	0.6%	7.4%

Dual Listing (US\$)	Closinq US\$	IDR	+/-	Daily % chg
TLKM	22.74	1,652.1	-0.15	-0.66%
TINS	0.102	1,483.7	0.00	0.00%
*Rp/US\$	14,530			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	4.13%		
Kredit Bank IDR	12.29%		
BI 7-Days RR	3.50%	1.37%	2.13%
Fed Funds Target	0.25%	2.60%	-2.35%
ECB Main Refinancing	0.00%	1.30%	-1.30%
Domestic Yen Interest Call	-0.01%	-0.20%	0.19%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	61.4	272.3%	0.1	0.13%
CPO RM/ ton	4,420.0	108.5%	79.0	1.82%
Nikel US\$/ ton	16,019	34.1%	-132.3	-0.82%
Timah US\$/ ton	28,155	89.0%	-104.0	-0.37%
Emas US\$/tr. oz.	1,783.9	3.1%	-9.8	-0.55%
Batu bara US\$/ ton	94.0	53.6%	0.2	0.21%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquq US\$/bushel	6.4	114.1%	0.3	4.08%
Kedelai US\$/bushel	15.5	87.9%	0.4	2.38%
Tembaqa US\$/ton	9,421.4	84.4%	-38.1	-0.40%

Sumber : Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup menguat. Mulai dirilisnya beberapa laporan keuangan emiten kuartal I yang menunjukkan kinerja yang solid dan menguatnya harga komoditas CPO menjadi sentimen positif di pasar. Sementara itu diperpanjangnya masa pelarangan mudik dan melemahnya indeks di bursa Wall Street seiring adanya kenaikan pajak capital gain menjadi sentimen negatif yang sempat menekan pergerakan indeks.

**IHSG ditutup menguat +23 poin (+0.38%)** pada level **6,017**. Sektor aneka industri dan keuangan yang masing-masing mengalami kenaikan +30 poin (+2.95%) dan +11 poin (+0.78%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan penjualan bersih (*foreign net sell*) sebesar 3 miliar di pasar reguler.

**Nilai tukar rupiah** terhadap dolar Amerika melemah **-5 poin (-0.03%)** pada level **Rp14,525**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
SLIS	9.150	1.150	TGKA	8.550	600
BBCA	31.950	875	SUPR	5.775	425
INDR	3.650	470	ARTO	10.350	250
MLPT	1.725	265	CTBN	2.700	200
TCPI	6.900	225	POLL	2.550	190

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	173	54.838	TAPG	293	3.978.476
ASII	170	304.074	BMRI	96	158.494
BBNI	54	93.204	BBTN	93	568.344
TBIG	36	137.648	LPPF	13	55.961
UNVR	20	32.816	CTRA	11	102.972

Source : IPOT

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