

# Evening Update

4 May 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8.849.9	15.160.3	13.648.2
Volume transaksi (jt shm)	7.609.8	7.675.7	8.344.8
Net asing (Rp miliar)	-197.6	106.5	186.3
Net asing (jt shm)	-313.0	-142.0	180.4
Kapitalisasi pasar (Rp tn)	5.851.8	6.636.5	6.684.4

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Aqri	1,577	66.3%	0.6%	5.3%
Basic Industrv	938	28.6%	0.8%	1.9%
Consumer	1,622	-8.4%	-0.1%	-11.5%
Finance	1,361	45.2%	-1.0%	2.1%
Infrastructure	1,037	17.8%	0.5%	3.5%
Misc. Industrv	1,037	48.2%	0.8%	-4.1%
Mining	1,940	61.7%	0.1%	1.3%
Property	352	21.2%	-0.4%	-11.4%
Trade	872	47.4%	-0.6%	13.8%

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,953	29.3%	-0.7%	-0.4%
FSSTI	Singapura	3,185	24.2%	-1.0%	12.0%
KLCI	Malaysia	1,591	15.6%	-0.7%	-2.2%
SET	Thailand	1,583	21.6%	-0.5%	9.2%
KOSPI	Korsel	3,127	65.0%	-0.7%	9.0%
SENSEX	India	48,719	53.6%	-0.1%	2.0%
HSI	Hongkong	28,358	20.1%	-1.3%	4.1%
NIKY	Jepona	29,054	48.1%	0.2%	5.0%
AS30	Australia	7,287	35.2%	-0.1%	6.6%
IBOV	Brasil	119,210	51.1%	0.3%	0.2%
DJI	Amerika	34,113	43.6%	0.7%	11.5%
SXSP	Eropa	3,402	22.9%	0.6%	9.4%
UKX	Inaaris	6,970	20.9%	0.1%	7.9%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	22.15	1,599.8	0.09	0.41%
TINS	0.107	1,541.3	-0.03	-19.55%
*Rp/US\$	14,445			

Suku Bunga & Inflasi				
Items	Interest	Latest Inflation	Real interest rate	
Deposito IDR 3 bln	4.05%			
Kredit Bank IDR	12.12%			
BI 7-Days RR	3.50%	1.42%	2.08%	
Fed Funds Target	0.25%	2.60%	-2.35%	
ECB Main Refinancing	0.00%	1.60%	-1.60%	
Domestic Yen Interest Call	-0.02%	-0.20%	0.18%	

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	64.5	216.3%	0.9	1.43%
CPO RM/ ton	4,593.0	118.5%	185.0	4.20%
Nikel US\$/ ton	17,653	45.6%	421.0	2.44%
Timah US\$/ ton	31,680	107.4%	805.0	2.61%
Emas US\$/tr. oz	1,792.9	5.3%	23.8	1.34%
Batu Bara US\$/ ton	92.8	81.1%	1.2	1.31%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jaquang US\$/bushel	6.9	131.3%	0.1	0.88%
Kedelai US\$/bushel	15.7	87.6%	-0.1	-0.65%
Tembaga US\$/ton	9,829.0	90.5%	-60.0	-0.61%

Sumber: Bloomberg

## Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona hijau. Naiknya mayoritas harga komoditas, solidnya beberapa laporan keuangan emiten, naiknya inflasi bulan April menjadi 1.42% yang menandakan adanya perbaikan daya beli, dan menguatnya mayoritas indeks di bursa Wall Street seiring akan segera dicabutnya pembatasan kapasitas oleh gubernur New York berhasil menjadi sentimen positif di pasar. Sementara itu aksi ambil untung investor pada sektor properti dan teknologi sempat menjadi sentimen negatif yang membawa indeks ke zona merah.

**IHSG ditutup menguat +11 poin (+0.19%)** pada level **5,964**. Sektor perindustrian dan barang baku yang masing-masing mengalami kenaikan +9 poin (+0.9%) dan +11 poin (+0.8%) menjadi kontributor terbesar bagi penguatan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 209.8 miliar di pasar reguler.

**Nilai tukar rupiah terhadap dolar Amerika menguat +20 poin (+0.14%)** pada level **Rp14,430**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
UNTR	21.575	625	DCII	10.700	675
NFCX	3.030	600	BYAN	14.300	400
PRDA	4.300	470	SUPR	5.350	400
INCO	4.880	310	GGRM	35.700	200
HRUM	5.300	310	TPIA	9.700	200

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TBIG	87	336.626	ANTM	30	119.818
TLKM	64	200.199	INCO	17	34.778
BBCA	43	13.331	INTP	17	13.310
ZINC	40	2.488.480	BMRI	16	26.850
DMMX	23	311.103	BSDE	15	125.459

Source: IPOT

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