

Evening Update

11 May 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	11,955.2	12,111.8
Volume transaksi (jt shm)	7,609.8	8,287.4	7,450.8
Net asing (Rp miliar)	-197.6	283.4	146.6
Net asing (jt shm)	-313.0	84.1	-170.2
Kapitalisasi pasar (Rp tn)	5,851.8	6,662.3	6,609.4

Index	Penutupan	1 year return	1 day return	YTD return
Basic Material	1,248	N/A	1.7%	N/A
Consumer Cyclical	736	N/A	0.6%	N/A
Energy	747	N/A	1.0%	N/A
Financials	1,326	N/A	0.4%	N/A
Healthcare	1,297	N/A	0.8%	N/A
Industrials	957	N/A	0.6%	N/A
Infrastructure	871	N/A	0.5%	N/A
Consumer Non-Cyclical	740	N/A	1.5%	N/A
Technology	878	N/A	0.9%	N/A
Transportation & Logistics	3,349	N/A	0.4%	N/A

Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	5,976	28.8%	0.8%	-0.1%
FSSTI	Singapura	3,182	21.9%	-0.6%	11.9%
KLCI	Malaysia	1,584	14.6%	-0.2%	-2.7%
SET	Thailand	1,588	23.4%	0.2%	9.6%
KOSPI	Korsel	3,249	67.9%	1.6%	11.5%
SENSEX	India	49,502	56.8%	0.6%	3.7%
HSI	Hongkong	28,596	16.2%	-0.1%	5.0%
NKY	Jepang	29,518	44.8%	0.5%	5.7%
AS30	Australia	7,420	33.5%	1.3%	7.3%
IBOV	Brasil	121,909	54.2%	-0.1%	2.4%
DJI	Amerika	34,743	43.4%	-0.1%	13.5%
SX5P	Europa	3,448	20.9%	0.1%	10.9%
UKX	Inqaris	7,124	19.9%	-0.1%	10.3%

Dual Listing (US\$)	Closing US\$	IDR	+/-	Daily % chg
TLKM	22.54	1,609.9	-0.26	-1.14%
TINS	0.116	1,654.5	0.00	1.06%
*Rp/US\$	14,285			

Items	Interest	Latest Inflation	Real interest rate
Deposito IDR 3 bln	4.05%		
Kredit Bank IDR	12.21%		
BI 7-Days RR	3.50%	1.42%	2.08%
Fed Funds Target	0.25%	2.60%	-2.35%
ECB Main Refinancing	0.00%	1.60%	-1.60%
Domestic Yen Interest Call	-0.02%	-0.20%	0.18%

Harga Komoditas	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	64.9	168.9%	0.0	0.03%
CPO RM/ ton	4,860.0	135.9%	-23.0	-0.47%
Nikel US\$/ ton	17,738	44.7%	-314.5	-1.74%
Timah US\$/ ton	32,610	112.8%	-100.0	-0.31%
Emas US\$/tr. oz	1,836.1	8.1%	4.8	0.26%
Batu Bara US\$/ ton	97.6	90.8%	1.5	1.51%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	7.1	140.3%	-0.2	-2.88%
Kedelai US\$/bushel	16.3	95.1%	0.0	-0.14%
Tembaqa US\$/ton	10,378.8	97.9%	-41.3	-0.40%

Sumber : Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan konsisten bergerak di zona merah dipicu oleh sentimen negatif dari melemahnya indeks di bursa Wall Street seiring terkoreksinya saham sektor teknologi berkapitalisasi besar karena kekhawatiran investor akan kenaikan inflasi dan suku bunga yang lebih tinggi. Sementara itu turunnya harga komoditas CPO dan timah serta melemahnya mayoritas bursa regional menjadi tambahan katalis negatif yang menekan pergerakan pasar.

IHSG ditutup melemah -37 poin (-0.63%) pada level **5,938**. Sektor perindustrian dan teknologi yang masing-masing terkoreksi -24 poin (-2.5%) dan -41 poin (-1.2%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 35 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika stagnan pada level **Rp14,198**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
HRUM	6.125	675	RDTX	7.400	525
ITMG	12.875	525	TPIA	8.725	375
BBCA	32.400	300	AALI	10.150	300
AMFG	4.500	300	UNTR	21.450	300
SAMF	1.330	265	BLTZ	3.600	250

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
BBCA	128	39.898	BBRI	266	665.557
ANTM	117	439.690	INKP	45	45.246
ARTO	100	94.999	MDKA	28	105.032
UNVR	28	48.389	TKIM	25	21.788
TBIG	27	100.978	BANK	15	43.943

Source : IPOT

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