

Evening Update

11 June 2021

Items	Avg 2020	Terakhir	H-1
Nilai transaksi (Rp miliar)	8,849.9	21,468.6	23,880.9
Volume transaksi (jt shm)	7,609.8	11,057.7	11,611.6
Net asing (Rp miliar)	-197.6	-45.0	229.0
Net asing (jt shm)	-313.0	-600.5	-248.7
Kapitalisasi pasar (Rp tn)	6,071.3	7,170.5	7,100.0

Sektoral				
Index	Penutupan	1 year return	1 day return	YTD return
Technology	7,667	N/A	9.1%	N/A
Financials	1,373	N/A	1.6%	N/A
Healthcare	1,262	N/A	0.3%	N/A
Basic Material	1,171	N/A	-0.6%	N/A
Transportation & Log	1,062	N/A	0.1%	N/A
Industrials	993	N/A	0.2%	N/A
Infrastruktur	941	N/A	0.9%	N/A
Property	798	N/A	-0.2%	N/A
Energy	744	N/A	0.3%	N/A
Consumer Cycl	758	N/A	0.9%	N/A
Consumer Non-Cyclica	725	N/A	0.6%	N/A

Indeks Saham					
Index	Negara	Penutupan	1 year return	1 day return	YTD return
JCI	Indonesia	6,108	25.8%	1.0%	2.1%
FSSTI	Singapura	3,163	16.9%	0.3%	11.2%
KLCI	Malaysia	1,580	1.5%	-0.1%	-2.9%
SET	Thailand	1,625	16.4%	-0.1%	12.1%
KOSPI	Korsel	3,225	48.1%	0.3%	12.8%
SENSEX	India	52,300	55.9%	0.7%	9.5%
HSI	Hongkong	28,739	17.4%	0.0%	5.5%
NKY	Jepang	28,959	28.9%	0.3%	5.2%
AS30	Australia	7,559	24.3%	0.5%	10.3%
IBOV	Brasil	130,076	37.4%	0.1%	9.3%
DJI	Amerika	34,466	37.4%	0.1%	12.6%
SXSP	Eropa	3,519	20.1%	0.2%	13.2%
UKX	Inqgris	7,088	16.6%	0.1%	9.7%

Dual Listing (US\$)				
	Closing US\$	IDR	+/-	Daily % chg
TLKM	25.54	1,820.4	0.46	1.83%
TINS	0.099	1,406.0	0.00	-1.82%
*Rp/US\$	14,255			

Suku Bunga & Inflasi			
Items	Latest Interest	Inflation	Real interest rate
Deposito IDR 3 bln	3.84%		
Kredit Bank IDR	12.40%		
BI 7-Days RR	3.50%	1.68%	1.82%
Fed Funds Target	0.25%	5.00%	-4.75%
ECB Main Refinancing	0.00%	2.00%	-2.00%
Domestic Yen Interest Call	-0.02%	-0.40%	0.38%

Harga Komoditas				
	Penutupan	Ret 1 year (%)	+/-	Ret 1 day (%)
Minyak WTI US\$/ bbl	70.3	93.4%	0.3	0.47%
CPO RM/ ton	4,050.0	70.2%	-40.0	-0.98%
Nikel US\$/ ton	18,258	41.2%	151.4	0.84%
Timah US\$/ ton	32,420	87.2%	-139.0	-0.43%
Emas US\$/tr. oz	1,898.5	9.9%	9.9	0.53%
Batu bara US\$/ ton	126.0	137.5%	2.3	1.86%
Tepung Terigu US\$/ ton	146.5	-7.0%	8.1	5.84%
Jagung US\$/bushel	7.0	126.0%	0.1	1.16%
Kedelai US\$/bushel	15.7	84.1%	-0.2	-1.16%
Tembaga US\$/ton	9,863.0	67.6%	-89.8	-0.90%

Sumber: Bloomberg

Indonesia Market Wrap

Pada perdagangan hari ini indeks harga saham gabungan bergerak bervariasi dan akhirnya ditutup di zona merah. Adanya lonjakan kasus baru Covid-19 dalam negeri yang kemarin bertambah +8,892 menjadi sentimen negatif di pasar. Sementara itu akan tibanya 1 juta dosis vaksin Sinopharm untuk program vaksinasi gotong royong, naiknya harga komoditas batu bara, nikel, dan minyak mentah, serta menguatnya indeks di bursa Wall Street sempat menjadi sentimen positif yang membawa indeks ke zona hijau.

IHSG ditutup melemah -12 poin (-0.20%) pada level **6,095**. Sektor perindustrian dan sektor keuangan yang masing-masing terkoreksi -9 poin (-0.9%) dan -11 poin (-0.8%) menjadi kontributor terbesar bagi pelemahan indeks harga saham gabungan hari ini. Sementara itu investor asing membukukan pembelian bersih (*foreign net buy*) sebesar 552.1 miliar di pasar reguler.

Nilai tukar rupiah terhadap dolar Amerika menguat +59 poin (+0.41%) pada level **Rp14,189**.

Top Gainer			Top Loser		
Ticker	Last (Rp)	Change(+)	Ticker	Last (Rp)	Change(-)
EDGE	21.000	3.500	BBCA	32.350	750
DCII	43.200	2.200	IBST	6.450	450
MLPT	4.600	890	NFCX	5.350	400
ITMG	14.900	800	INTP	11.375	275
JECC	8.400	650	MCAS	6.900	225

Top Foreign Buy			Top Foreign Sell		
Ticker	NBVal (B)	NBLot	Ticker	NSVal (B)	NSLot
TLKM	152	437.047	BBCA	36	11.081
ADRO	138	1.059.155	BFIN	33	381.265
BMRI	88	139.942	INTP	28	24.574
ARTO	71	54.259	MIKA	23	93.525
BBRI	68	158.450	LPPF	22	108.630

Source: IPOT

Evening Update

11 June 2021

PT INDO PREMIER SEKURITAS

Pacific Century Place 16th Floor SCBD Lot 10
Jl. Jend. Sudirman Kav. 52-53
Jakarta Selatan 12190 - Indonesia
p +62 21 5088 7200

ANALYSTS CERTIFICATION

The views expressed in this research report accurately reflect the analyst's personal views about any and all of the subject securities or issuers; and no part of the research analyst's compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed in the report.

DISCLAIMERS

This research is based on information obtained from sources believed to be reliable, but we do not make any representation or warranty nor accept any responsibility or liability as to its accuracy, completeness or correctness. Opinions expressed are subject to change without notice. This document is prepared for general circulation. Any recommendations contained in this document does not have regard to the specific investment objectives, financial situation and the particular needs of any specific addressee. This document is not and should not be construed as an offer or a solicitation of an offer to purchase or subscribe or sell any securities. PT. Indo Premier Sekuritas or its affiliates may seek or will seek investment banking or other business relationships with the companies in this report.

Refer to Important disclosures on the last of this report